

# The Retained Firefighters' Pension Settlement Calculator

Model Key

Inputs

Fixed value

Button

Outputs

Warnings

This version may be used for calculations dates up to 31/03/2015

## Model Buttons

For all calculations, please reset the form to start:

Reset

Please select the type of calculation required:

Initial calculation

Settlement lump sum

For initial calculations: Once you have filled in the firefighters' Basic details below please click this button to proceed with the calculation:

Continue

Click to print:

Print

## Basic details

Name

Unique identifier (eg NI number)

Address

  
  


Date of birth (dd/mm/yyyy)

Calculation date (dd/mm/yyyy)

Age on calculation date (years and complete months)

Special membership category

Converting membership from standard to special membership?

Converting membership from special to standard membership?

Please click on the button above labelled 'Continue' to proceed with the calculation

## Mandatory Special Period Pension Contributions

(Rule 6A of Part 11)

### Mandatory special period

Start of the Mandatory Special Period (dd/mm/yyyy)

End of the Mandatory Special Period (dd/mm/yyyy)

### Pay details for the Mandatory Special Period

Year	Actual Pensionable Pay	Reference Pay
2000 - 01	<input type="text"/>	<input type="text"/>
2001 - 02	<input type="text"/>	<input type="text"/>
2002 - 03	<input type="text"/>	<input type="text"/>
2003 - 04	<input type="text"/>	<input type="text"/>
2004 - 05	<input type="text"/>	<input type="text"/>
2005 - 06	<input type="text"/>	<input type="text"/>
2006 - 07	<input type="text"/>	<input type="text"/>
2007 - 08	<input type="text"/>	<input type="text"/>
2008 - 09	<input type="text"/>	<input type="text"/>
2009 - 10	<input type="text"/>	<input type="text"/>
2010 - 11	<input type="text"/>	<input type="text"/>
2011 - 12	<input type="text"/>	<input type="text"/>

In this table 'Year' is:

- For 2000 - 01: 1 July 2000 to 31 March 2001
- For all other years: 1 April 20XX to 31 March 20XX+1 (or the end of the Mandatory Special Period if earlier).

Where the Retained Firefighter's Mandatory Special Period starts or ends part way through the year their 'Actual Pensionable Pay' should be the pensionable pay that they received for the part-year.

2012 - 13

2013 - 14

2014 - 15

Special Pensionable Service

**Warnings/Checks**

Pay amounts

Pensionable Service

**Mandatory Special Period Pension Contributions**

*(Rule 6A of Part 11)*

Lump sum contribution (including interest)

Interest included in lump sum

Periodic contributions (monthly payments spread over 10 yrs)

**Converting membership from standard membership to special membership**

*(Rule 17 of Part 12 and paragraph (5) of Rule 18 of Part 12)*

Start of membership in standard 2006 scheme (dd/mm/yyyy)

End of membership in standard 2006 scheme (dd/mm/yyyy)

Using past contributions or pay data?

**Pay OR Contribution details**

Year	Actual Pensionable Pay	Reference Pay
2006 - 07	<input type="text"/>	<input type="text"/>
2007 - 08	<input type="text"/>	<input type="text"/>
2008 - 09	<input type="text"/>	<input type="text"/>
2009 - 10	<input type="text"/>	<input type="text"/>
2010 - 11	<input type="text"/>	<input type="text"/>
2011 - 12	<input type="text"/>	<input type="text"/>
2012 - 13	<input type="text"/>	<input type="text"/>
2013 - 14	<input type="text"/>	<input type="text"/>
2014 - 15	<input type="text"/>	<input type="text"/>

In this table 'Year' is:  
- 1st April 20XX to 31st March 20XX+1

Where membership in the NFPS starts or ends part way through the year their 'Actual Pensionable Pay' should be the pensionable pay that they received for the part-year.

Standard Pensionable Service

**Warnings/Checks**

Pay amounts (if pay selected)

Reckonable Service

**Contributions required to convert standard 2006 Scheme membership into special membership**

Lump sum contribution (including interest)

Interest included in lump sum

Periodic contributions (monthly payments spread over 10 yrs)

**Summary - Total contributions required**

*(Mandatory Special Period Pension Contributions PLUS contributions required to convert standard 2006 Scheme membership into special membership)*

Total contributions required as a lump sum

Interest included in lump sum

Total periodic contributions (monthly payments spread over 10 yrs)