



**The  
Pensions  
Regulator**

Making workplace pensions work

# Pensions dashboards – an overview

Angela Bell, Industry Outreach Lead  
7 February 2022

## What are Pensions Dashboards?



- For a saver it's a website to provide access all their pension information, securely in a single place.
- Reconnect savers to any lost pension pots.
- Support better planning for retirement and grow financial wellbeing.

# How it works



Multiple entities involved:

- DWP
- MaPS
- PDP
- Schemes
- 'Enablers' - ie administrators, admin software providers and ISPs
- TPR
- FCA

# Staging

Waves	Cohorts	Cumulative proportion of memberships
1	Master trusts and FCA regulated pension providers	68.4%
	Large DC used for AE	72.4%
	Other large DC, DB & public service schemes	99.1%
2	Medium schemes	99.8%
3	Small and micro schemes	100.0%

# TPR approach to driving compliance

- Getting ready to comply with dashboard duties is a significant undertaking for industry
- We will educate our regulated community and their enablers through a comprehensive programme of targeted communications to drive awareness and understanding of duties, and what needs to be done to prepare
- We will continue to work closely with industry to understand the issues and work to solve problems collaboratively.
- We will be pragmatic in our approach to compliance and enforcement, but will be robust when we face wilful non-compliance.

# Consultation on the draft Pensions Dashboards Regulations 2022

## Webinars include:

- 08/02/22: Consultation overview
- 10/02/22: Delivering and using pensions dashboards
- 17/02/22: The Pensions industry: Getting ready for dashboards
- 24/02/22: Pension's dashboards retirement values: Helping consumers understand their income in retirement

A link to the draft regs and consultation can be found [here](#), and a link to register for the webinars (inc recordings following the webinar) can be found [here](#)

## Key messages:

- [Read](#) the draft regulations and consultation.
- [Register](#) for the webinar(s) of interest to you.
- [Respond](#) to the consultation by 13/3.