

Forward look 2022





January

- Expansion of FPS team
 - Claire Johnson joins 24 Jan 2022
 - FPS adviser governance role now advertised
- SAB/ Employer levy approved at £9.16 per FF eligible to be an active member
- Member scenarios work underway
- Update on IDF
- Final results of 2016 valuations



Consultations

- Awaiting HMT response on discount rate methodology
- Home Office consultation on prospective remedy closed 2 Jan 2022
 - LGA response
 - SAB response
- Home Office consultation on retrospective remedy expected summer/ autumn 2022
- Formal consultation on Pensions Dashboards



Consultations continued

- Matthews TBC
- Exit payments?
- Scotland only:
 - Prospective remedy
 - FPS 1992 commutation factors
 - Underpin extended indefinitely
 - Removal of 2.25 x pension restriction

https://pensions.gov.scot/firefighters/schemegovernance-and-legislation/consultationsww.local.gov.uk



Litigations

- Police Superintendents Association JR
 - Ground 1: Unlawful consultation
 - Ground 2: Breach of PSED
 - Ground 3: Breach of substantive legitimate expectation
 - Ground 4: Error of fact
- Judgment handed down 15 Dec 2021
 - https://www.bailii.org/ew/cases/EWHC/Admin/2021/3389.html



Litigations continued

- FBU (& Others) JR
 - formal proceedings issued against HMT/ HO against inclusion of remedy costs in CCM
- Potential ID litigation in respect of other PS schemes
- Hearing for ITF/ consequential loss claims scheduled for later in 2022



Legislations

Bill passage



https://bills.parliament.uk/bills/3032/publications



Legislations continued

○ PSPJO Bill –

Primary legislation

= The

Firefighters'

⋖ Pension

← Scheme (England) (Amendment)

> Regulations 2022 -

Secondary leg.

○ Finance (No.2)

8 Bill – Primary legislation

- Scheme Pays

Q- UPCs

- others?

Plus enabling secondary legislation

ന The

September Firefighters'

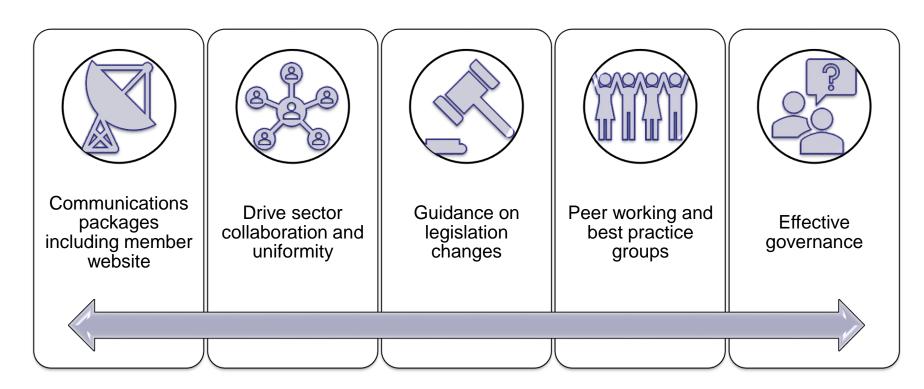
Scheme

(England)
(Amendment)
Regulations

2023?



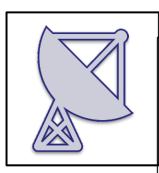
Remedy Project Management update



LGA project implementation document



Pillar One - Communications



Communications packages including member website

Completed

- Specific remedy information on FPS member
- LGA ID information note
- Member ID note
- Website FAQs and individual member communications

In progress

- Resources and documents added to FPS regs
- Modelling tools
- Member scenarios Awarded to BW myth buster followed by scenarios
- Videos scope in draft to begin procurement

To progress

 Technical guidance (dependent on policy decisions and legislation)



Pillar Two - Sector collaboration and uniformity



Drive sector collaboration and uniformity

Completed

- Data tools published
- FRA self-assessment survey results in
- FRA self-assessment survey data analysis
- FRA self-assessment survey report published and shared
- In progress
- Joint software supplier engagement with NPCC and SPPA
- HMT working groups include software and tech group chair
- To progress
 - Data workshop and Data scoring guidance
 - Administrator workshops and project planning
 - Procurement choices for scheme managers



Pillar Three – Legislation change



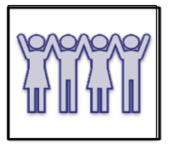
Guidance on legislation changes

Completed

- SAB open letter to HMT
- LGA PSP&JO Bill update
- Prospective remedy consultation responses submitted
- In progress
 - XWH technical and project management groups
 - Provision Definition Documents (PDDs)
 - Home Office project management group
- To progress
 - Informal engagement and formal consultation on retrospective secondary legislation



Pillar Four – Peer working



Peer working and best practice groups

- Completed
 - Practitioners <u>K-Hub forum</u> reinstated
- In progress
 - Coffee mornings
 - Technical community and FCWG
 - Regional groups
 - Payroll managers forum
- To progress
 - Identify additional working groups and subgroups as required



Pillar Five – Effective governance



Orive good and effective governance – local and

Completed

- Software suppliers present remedy development plans to SAB
- SAB committee meetings
- SAB responses to HMT valuation consultations submitted
- Open letter from SAB to HMT on withdrawal of ID guidance
- Individual letter to each LPB chair with survey results
- Recruitment to Governance Adviser role

To progress

- Training for SAB, LPBs, and scheme managers to:
 - Develop knowledge and understanding of governance
 - Improve effective questioning and constructive challenge
- Engage with TPR on expectations of scheme managers
 - Update 6 key processes factsheet



Any questions





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Thank you for listening!

claire.hey@local.gov.uk