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Calendar of events

FPS

- Matthews GAD calculator
- Matthews Deceased members
- Matthews Monitoring and reporting
- Matthews Supporting documents
- Matthews Consequential loss claims
- Age Discrimination Remedy Member Contingent Decisions guidance
- Firefighters' Pension Scheme Valuation
- Short Guide to the Firefighters' Pension Scheme 2015
- Retirement FPS 2015 factsheet
- Eligibility to join FPS 2015
- Firefighters' Pensions Payroll working group
- Technical query log

FPS England SAB Updates

- SAB LPB effectiveness committee vacancy
- SAB website

Other News and Updates

- Cumbria FRS Job Vacancy
- New pensions minister
- The Pensions Regulator 2022/23 Governance and Administration survey results
- Pensions Dashboard Programme (PDP) latest news
- Pensions Dashboard Programme (PDP) publishes research into the public value of dashboards

HMRC

• 2022/23 Event Reporting – Annual Allowance Statements & Lifetime allowance

Events

FPS coffee mornings

Useful links

Bulletin 74: October 2023

Calendar of events

FPS

- Matthews Supporting documents
- Matthews Data Sharing Agreement
- Matthews GAD Calculator: Input and Output Specification
- Matthews Corrective action
- Matthews Pay assumption
- Matthews Reference pay
- Matthews Individuals who defaulted on payments in the first options exercise
- Age Discrimination Remedy GAD tax and interest calculator
- Age Discrimination Remedy Contingent Decisions guidance
- Age Discrimination Remedy Accounting information
- Firefighters' Pension Scheme Adjustment in respect of 2021 and 2022 Revaluation
- Technical query log

FPS England SAB Updates

- SAB LPB effectiveness committee vacancy
- SAB website

Other News and Updates

- LGA vacancy Firefighters' Pensions Adviser
- LGA vacancy Programme Support Officer
- Isio pension training programme for FRAs
- The Pensions and Lifetime Savings Association (PLSA) updated guidance
- The Pensions Regulator blog
- Automatic enrolment bill gets Royal Assent
- The Pensions Dashboards Programme FAQs newsletter

HMRC

- Age Discrimination Remedy HMRC member tax adjustment calculator
- Age Discrimination Remedy Pension Saving Statements and Pension Input Amounts

Events

FPS coffee mornings

Legislation

Statutory Instruments

Useful links

Bulletin 73: September 2023

Calendar of events

FPS

- Firefighters' Pension Schemes (England) (Amendment) Order 2023
- Matthews supporting documentation
- Disclosure Requirements
- Age Discrimination Remedy terminology
- Age Discrimination Remedy GAD Tax and Contribution Calculator
- Age Discrimination Remedy funding update
- Age Discrimination Remedy member videos
- Fire England updated Government Actuary's Department (GAD) factors
- Concurrent Service interbrigade transfers
- Annual Allowance factsheet
- Annual Allowance 2022/2023 note
- Firefighters' Pensions (Remediable Service) (Wales) Regulations 2023
- Firefighters' Pensions (Remediable Service) (Scotland) Regulations 2023
- Firefighters' Medical Appeals Board Tender outcome
- Technical query log

FPS England SAB Updates

SAB meeting 14 September 2023

Other News and Updates

- Public Service Pensions (Valuations and Employer Cost Cap) Directions 2023
- Publishing Annual Benefit Statements 2023 to 2025
- PASA's dashboard data accuracy guidance
- TPR's Pension Scams Reporting campaign
- Pensions Dashboard Programme introduction to dashboards webinar

HMRC

- Public Service Pensions Remedy member calculator
- Abolition of the LTA our consultation response
- HMRC Managing Pension Schemes Service Newsletter September 2023

Events

- FPS coffee mornings
- Firefighters' Pensions Annual Conference

Legislation

Statutory Instruments

Useful links

Bulletin 72: August 2023

Calendar of events

FPS

- Age discrimination remedy:
 - Warm up letters, Remediable Service Statements
- Age discrimination Contributions Calculator
- · Technical query log

FPS England SAB Updates

SAB website

Other News and Updates

- Firefighters Pensions Team
- The Pensions Dashboards (Amendment) Regulations 2023
- Pensions Dashboards Programme Newsletter
- The Pension Regulator (TPR) Scheme Return
- The Pensions Ombudsman Incorrect information member factsheet
- Pensions Administration Standards Association Data guidance on DB benefit accuracy
- Government Actuary appointed
- The Money and Pensions Service publish 2023/24 corporate plan
- The Money and Pensions Service publish review into pension scams

HMRC

- Secure Data Exchange Service (SDES)
- The Public Service Pension Schemes (Rectification of Unlawful Discrimination) (Tax)
 (No.2) Regulations 2023
- HMRC Public Service Pensions Remedy Newsletter

Events

- FPS coffee mornings
- Firefighters' Pensions AGM London 19 and 20 September 2023

Legislation

- Statutory Instruments
- Directions Orders

Useful links

Bulletin 71: July 2023

Calendar of events

FPS

- Home Office collection of FPS forecasts for 2023-24 to 2028-29
- Age discrimination remedy:

Retrospective remedy, Contributions Calculator inputs, Interest and Tax, Pension scams, Warm up letters, Ill-health reassessment member outcome letters

- Firefighters' Pension Scheme Adjustment in Respect of 2021 and 2022 Revaluation
- Government Actuary's Department (GAD) updated factors
- Member benefit illustrations FPS Northern Ireland
- Pension entitlements for Retained Firefighters 2023 FPS Wales
- Technical query log

FPS England SAB Updates

- Government Actuary's Department (GAD) Matthews benefit Calculator
- Cost Effectiveness Committee Meeting
- Cost Effectiveness Committee Appointment

Other News and Updates

- Firefighters' Pensions Pension Advisor Role(s) vacancy
- The Public Service Pensions and Judicial Offices Act 2022 (Commencement No. 2)
 Regulations 2023
- The Pensions Regulator (TPR) survey
- Staging dates The Pensions Regulator (TPR) expectations
- The Pensions Dashboards Programme (PDP) video: An introduction to the dashboards available point
- Pensions Dashboards (Amendment) Regulations 2023
- The Police Pensions (Remediable Service) Regulations 2023
- The Teachers' Pension Scheme (Remediable Service) Regulations 2023

HMRC

- Pension Schemes Newsletter 151 June 2023
- Pension Schemes Newsletter 152 July 2023
- Abolishing the pensions lifetime allowance
- Age discrimination remedy Member tax calculator

Events

- FPS coffee mornings
- Firefighters' Pensions AGM London 19 and 20 September 2023

Legislation

- Acts
- Statutory Instruments

Useful links

Bulletin 70: June 2023

Calendar of events

FPS

- Consultation on retained firefighters' pensions: Proposed changes to the Firefighters' Pension Scheme (England) 2006
- Consultation on The Public Service Pension Schemes (Rectification of Unlawful Discrimination) (Tax) (No.2) Regulations 2023
- Data collection for 2015 remedy
- Firefighter Pay Scales
- Home Office collection of FPS forecasts for 2023-24 to 2028-29
- Added Years Factsheet
- Government Actuary's Department (GAD): Data Projects and Long-Term Strategy
- Remedy readiness self-assessment tool
- Data Conference Q&As Pensions Dashboards
- Remedy member examples by GAD
- Technical query log

FPS England SAB Updates

- SAB meeting 8 June 2023
- SAB response to the Consultation on retained firefighters' pensions: Proposed changes to the Firefighters' Pension Scheme (England) 2006
- SAB response to HMRC Consultation on The Public Service Pension Schemes (Rectification of Unlawful Discrimination) (Tax) (No.2) Regulations 2023

Other News and Updates

- McCloud unions granted right to appeal cost cap mechanism
- Pensions Dashboard Programme
- The Pension Regulator's (TPR) dashboard blog
- TPR's response to the delay in the dashboard deadline
- Dashboard Values Guidance
- TPO expands network of volunteers
- Voluntary NI contributions deadline extended

HMRC

Pension Schemes Newsletter 150

Events

FPS coffee mornings

Useful links

Bulletin 69: May 2023

Calendar of events

FPS

- Consultation on The Firefighters' Pensions (Remediable Service) Regulations 2023
- The Pensions Regulator (TPR) data requirements 2023 scheme return
- Ill-health re-assessment IQMP template referral letters available
- Government Actuary's Department (GAD) updated factors
- Age Discrimination remedy Data Sharing
- Technical query log

FPS England SAB Updates

- SAB response to the Consultation on The Firefighters' Pensions (Remediable Service)
 Regulations 2023
- SAB Guidance Note on Pensionable Pay Remedies
- SAB collaboration session on Matthews remedy
- SAB website

Other News and Updates

- The Scottish Firefighters' Pension Scheme: Consultation on implementing the 2015 Remedy
- The Police Pension Schemes' Consultation response to Retrospective remedy
- Public Service Pensions cost control mechanism and reformed scheme only design
- Automatic enrolment call for evidence
- Consent and authorisation wording for dashboards
- Pensions Dashboards latest news
- Pensions Dashboards (Prohibition of Indemnification) Act 2023
- "Where to go for help with your pension complaint" factsheet
- Capita cyber security incident
- Club transfers extending the 12-month time limit
- NHS Pension Scheme consultation: changes to contribution thresholds

HMRC

- The Public Service Pension Schemes (Rectification of Unlawful Discrimination) (Tax)
 (No.2) Regulations 2023
- Proposed Public Service Pension Schemes Rectification of Unlawful Discrimination Tax Administration Regulations Summary
- Remedy newsletter May 2023

Events

- Fire and Police Data Conference
- FPS coffee mornings

Legislation

Useful links

Bulletin 68: April 2023

Calendar of events

FPS

- Consultation on the Firefighters' Pension Schemes (Remediable Service) Regulations 2023
- Consultation on the Retained Firefighters' Pensions: Proposed changes to the Firefighters' Pension Scheme (England) 2006
- Fire England Commutation on retirement factors and guidance update
- Secondary Contracts Injury and death benefits
- Matthews Poster
- Annual Benefit Statements 2023
- FPS 1992 Commentary
- III Health process guide
- LTA Factsheet
- Annual Allowance impact of backdated pay award
- Generic text for estimate/retirement letters
- Industrial Action template letter
- · Request for contact details
- HMRC retained firefighter bulletin
- Technical query log

FPS England SAB Updates

- SAB representation at Matthews Technical Working Group
- SAB website

Other News and Updates

- Scape Discount Rate Methodology Consultation Response
- The Pensions Regulator (TPR) dashboard webinar
- The Pensions Regulator Corporate plan 2023/24
- Voluntary NI contributions deadline extended
- McCloud remedy consultation Welsh firefighters

HMRC

- Lifetime allowance guidance newsletter March 2023
- HMRC issues newsletter 149

Events

- FPS coffee mornings
- Fire and Police pensions data conference 17 May 2023

Useful links

Bulletin 67: March 2023

Calendar of events

FPS

- Consultation on the Firefighters' Pension Schemes (Remediable Service) Regulations 2023
- Top up grant 2023 Collection of pensions accounting data
- FPS annual update 2023
- Website downtime
- Technical query log

FPS England SAB Updates

• SAB meeting 23 March 2023

Other News and Updates

- Farewell from Claire Hey
- Judgement on cost cap mechanism
- DWP supports expansion of auto enrolment
- DWP announces delays to dashboard connection deadlines
- Spring budget 2023
- PDP issues March newsletter
- GAD publishes blog on pensions dashboards data matching
- Police remedy consultation launched
- The Pension Regulator publishes blog
- SCAPE Discount Rate methodology consultation response

HMRC

Pension schemes newsletter 148

Events

- FPS coffee mornings
- Fire and Police pensions data conference 17 May 2023
- Training and events 2022/23 facts and figures

Legislation

Statutory Instruments

Useful links

Bulletin 66: February 2023

Calendar of events

FPS

- New webpage on the FPS Member website
- Data collection for the 2015 Remedy
- FPS Contribution Bandings for 2023-24
- Matthews pre-work factsheet for FRAs
- Technical query log

FPS England SAB Updates

SAB meeting 23 January 2023

Other News and Updates

- Appointment to the Bluelight team
- DWP appoints new chair of MaPS
- DWP appoints Mary Starks to lead review of TPR
- Pensions dashboards newsletter
- The Bereavement Benefits (Remedial) Order 2022
- Tax rules for 2015 remedy laid
- Public Service Pension Indexation and Revaluation 2023

HMRC

Pension schemes newsletter 146 and 147

Events

- FPS coffee mornings
- LGA/National Police Chiefs' Council data conference London 17 May 2023 (save the date)
- FPS AGM London 19 to 20 September 2023 (save the date)

Legislation

Statutory Instruments

Useful links

Bulletin 65: January 2023

Calendar of events

FPS

- III-health reassessment factsheet updated
- Template member consent letters available
- Potential Industrial Action
- Technical query log

FPS England SAB Updates

- Barnett Waddingham Case Study on FPS Remedy 2015 Your Questions Answered Member Communications
- SAB levy 2022-23 Reminder for Purchase Order numbers
- SAB remedy engagement sessions

Other News and Updates

- PDP publishes consumer protection video
- Automatic Enrolment trigger remains the same
- Dominic Harris starts as Pensions Ombudsman
- Public sector unions granted judicial review over McCloud cost remedy

HMRC

 LGA and SAB responses to the consultation on the Public Services Pension Schemes (Rectification of Unlawful Discrimination) (Tax) Regulations 2023

Events

FPS coffee mornings

Useful links

Bulletin 64: December 2022

Calendar of events

FPS

- IQMP central list
- New address for Health Partners (Board of Medical Referees)
- New webpage created Retrospective remedy
- Consolidated Regulation 65
- · Retained firefighter Employment Tribunal pension claims
- Technical query log

FPS England SAB Updates

- Festive message from the Chair of the SAB
- SAB remedy engagement sessions

Other News and Updates

- HM Treasury publishes remedy Directions
- PDP approach to governance of standards
- Consultation on regulatory framework for dashboard operators
- Deferred connection guidance published
- Early connection guidance updated
- PDP December newsletter
- Deputy Pensions Ombudsman
- TPR's joint regulatory strategy update

HMRC

HMRC publishes pension schemes newsletter 145

Events

FPS coffee mornings

Legislation

Statutory Instruments

Useful links

Bulletin 63: November 2022

Calendar of events

FPS

- Age discrimination remedy Ill-health factsheet on reassessment of cases
- Pension Scheme Transitional Protections: Injury to Feelings employment tribunal hearing 14-28 October – hearing vacated
- Technical query log

FPS England SAB Updates

- SAB levy 2022-23 Request for Purchase Order numbers
- SAB remedy engagement sessions

Other News and Updates

- PDP publishes updated standards
- PDP Webinars
- TPO Factsheets
- TPR consultation on dashboard enforcement
- Regulators issue scam warning to pension schemes and savers
- TPR blogs
- GAD blog on Public Service Pension Schemes
- Autumn Statement 2022
- New ministerial appointments

HMRC

- HMRC publishes newsletter 144
- Public service pensions remedy newsletter
- Consultation on The Public Services Pension Schemes (Rectification of Unlawful Discrimination) (Tax) Regulations 2023

Events

FPS coffee mornings

Legislation

Statutory Instruments

Useful links

Bulletin 62: October 2022

Calendar of events

FPS

- Matthews FPS member website update
- Matthews Member warm up communications
- IQMP Central list
- Fire and Rescue workforce and pension statistics published
- Technical query log

FPS England SAB Updates

- SAB remedy engagement sessions
- SAB letter to scheme managers on pension dashboards

Other News and Updates

- Public sector unions granted judicial review over McCloud cost remedy
- A day in the life of The Pensions Ombudsman (TPO)
- The Pensions Regulator (TPR) enforcement and prosecution policies updated
- The Pensions Regulator (TPR) speech at PLSA conference
- Pension Dashboards Draft guidance on deferring staging date published
- Pension Dashboards Progress update report
- Pension Dashboards Videos published
- Department for Work and Pensions (DWP) respond to further consultation on dashboards
- Research on public value of dashboards published
- Update on connecting early participants to the dashboard ecosystem
- Financial Conduct Authority (FCA) warn that cost-of-living crisis could increase pension scams
- September 2022 CPI rate announced

HMRC

- Pension Schemes newsletter 143
- Message from HMRC on the 2021/22 event reporting mechanism
- Lifetime Allowance

Events

- FPS coffee mornings
- FPS AGM Event summary

Legislation

- Statutory Instruments
- Draft dashboard regulations laid for approval

Useful links

Bulletin 61: September 2022

Calendar of events

FPS

- Immediate Detriment Framework guidance updated
- Potential industrial action
- Member communications following eligibility factsheet
- Technical query log

FPS England SAB Updates

- SAB levy 2022-23
- SAB meeting 8 September 2022
- SAB remedy engagement sessions
- SAB collaboration sessions on the Matthews remedy

Other News and Updates

- TPR scheme return
- TPR warns employers about auto-enrolment duties
- PDP consultation response
- Public sector exit payments
- · Pensions awareness campaign postponed

HMRC

HMRC publishes Pension Schemes Newsletter 142

Events

- FPS coffee mornings
- AGM 25 and 26 October

Useful links

Bulletin 60: August 2022

Calendar of events

FPS

- Age discrimination eligibility Factsheet
- Abatement guidance updated
- Electric vehicles salary sacrifice
- Technical query log

FPS England SAB Updates

SAB remedy engagement sessions

Other News and Updates

- The Pensions Ombudsman (TPO) publishes corporate plan
- The Pension Regulator (TPR) publishes scam prevention strategy
- Draft LGA response to PDP consultation and call for input
- Data matching guidance updated
- Guidance on Value Data for pensions dashboards
- Pension awareness campaigns

Events

- FPS coffee mornings
- AGM 25 and 26 October

Useful links

Bulletin 59: July 2022

Calendar of events

FPS

- Administrator self-assessment survey results
- FPS 2006 special members Corrective action
- Service history data for transitional FPS 2015 members
- Age discrimination remedy Data sharing
- Duradiamond Contract extension
- Technical query log

FPS England SAB Updates

- FPS 1992 Scotland commutation provisions
- 2020 Valuation assumptions
- Contingent decisions
- Membership, committees, and training
- Software suppliers

Other News and Updates

- Public sector unions granted judicial review over McCloud cost remedy
- TPO Annual Report and Accounts for 2021/22
- TPO McCloud factsheet published
- TPR Annual Report and Accounts for 2021/22
- Dashboard Accuracy Data Guidance
- DWP responds to consultation on the draft pensions dashboards regulations
- LGA response to further consultation on pensions dashboards
- PDP launches consultation and call for input on standards and guidance
- Webinar for potential dashboard providers
- Cyber Risk Made Simple Guide

HMRC

- HMRC publishes Pension Schemes Newsletter 140 and 141
- Clarification received on annual allowance changes

Legislation

The Public Service Pensions (Employer Cost Cap and Specified Restricted Scheme)
 Regulations 2022

Events

- FPS coffee mornings
- AGM 25 and 26 October

Useful links

Bulletin 58: June 2022

Calendar of events

FPS

- Home Office collection of FPS forecasts for 2022-23 to 2027-28
- Matthews Lessons learned
- Immediate Detriment Framework costing and assumption guidance
- Bluelight inbox and query form
- Annual Benefit Statements 2022 Information factsheet
- Technical query log

FPS England SAB Updates

SAB respond to HM Treasury's letter

Other News and Updates

- DWP call for evidence helping savers understand their pension choices
- Further consultation on Pensions Dashboards launched
- PDP update
- TPR Deadline Campaign for Pensions Dashboards
- TPR corporate plan 2022 to 2024
- TPR blog on pensions scammers
- State pension triple lock reinstated

Job vacancies

- Vacancy at Nottinghamshire Fire and Rescue Service
- Vacancy at West Midlands Fire Service
- Vacancy at London Fire Brigade
- Vacancy at West Sussex County Council

Events

FPS coffee mornings

Useful links

Bulletin 57: May 2022

Calendar of events

FPS

- Matthews Second options exercise
- Ill-health "underpin"
- Abatement guidance
- Software workshop
- Annual Benefit Statements 2022
- FRA pension contacts
- Technical query log

FPS England SAB Updates

- TPR factsheet
- SAB remedy engagement sessions

Other News and Updates

- Vacancy at West Yorkshire Fire and Rescue Service
- Vacancy at London Fire Brigade
- TPO New online application launched
- TPO webinars
- TPR Enforcement and prosecution policies consultation
- PASA releases cybercrime protection checklist
- DLUHC publishes statutory guidance on special severance payments

HMRC

- HMRC publishes Pension Schemes Newsletter 139
- HMRC publishes Pension Schemes Newsletter 138

Events

- FPS coffee mornings
- Payroll workshop

Legislation

Useful links

Bulletin 56: April 2022

Calendar of events

FPS

- Matthews Second options exercise
- Payroll workshop
- FRA pension contacts
- Technical query log

FPS England SAB Updates

- Member benefit illustrations
- SAB respond to Home Office consultation response on prospective remedy

Other News and Updates

- Appointment to the Bluelight Team
- Vacancy at Mid and West Wales Fire and Rescue Service
- TPO Early resolution factsheet updated
- TPO News March 2022
- Combatting pension scams
- Annual allowance changes
- PASA publishes fraud guidance on pre-employment vetting
- PDP progress update report published

HMRC

- Managing pension schemes service newsletter April 2022
- Guaranteed Minimum Pension (GMP) equalisation newsletter April 2022

Events

- FPS coffee mornings
- FPS AGM London 25 and 26 October 2022 (save the date(s))
- CIPFA annual conference for Pension Board members

Useful links

Bulletin 55: March 2022

Calendar of events

FPS

- Home Office consultation response and amending legislation
- Matthews Second options exercise
- Member communications post 1 April 2022
- Contingent decisions Optant outs
- Cost control valuation 2016 finalised
- Top up grant 2022 Collection of pensions accounting data
- FPS annual update 2022
- Technical query log

FPS England SAB Updates

- FPS 1992 Scotland commutation provisions
- HMT respond to the SAB on immediate detriment

Other News and Updates

- PSPJOA 2022 receives Royal Assent
- DWP consultation on pensions dashboards
- The Finance Act 2022
- Mandatory scheme pays deadlines are changing
- Job vacancy at the LGA

Events

FPS coffee mornings

Legislation

Useful links

Bulletin 54: February 2022

Calendar of events

FPS

- Immediate Detriment Framework Update on current position
- Abatement update
- Preparation for 1 April 2022
- Scheme members with fixed or enhanced lifetime allowance (LTA) protection
- FPS contribution rates 2022-23
- Administrator self-assessment survey launched
- Technical query log

FPS England SAB Updates

- FPS Remedy 2015 Your questions answered
- Joanne Livingstone responds to letter from South Yorkshire Local Pension Board
- SAB SMA committee vacancy

Other News and Updates

- Head of pensions
- DWP consultation on pensions dashboards
- TPO webinars
- State Pension age review: call for evidence
- Automatic enrolment trigger remains the same

HMRC

- HMRC publishes Pension Schemes Newsletter 137
- Managing Pension Schemes service migration of schemes

Events

FPS coffee mornings

Legislation

Useful links

Bulletin 53: January 2022

Calendar of events

FPS

- Immediate Detriment Framework Update on position from FRAs
- LGA response to Home Office consultation
- Age discrimination remedy help and support
- Administrator remedy self-assessment survey
- Technical query log

FPS England SAB Updates

- LGA vacancy Firefighters' Pensions Adviser Governance
- SAB response to Home Office consultation
- SAB levy 2021-22 Request for Purchase Order numbers
- SAB SMA committee vacancy

Other News and Updates

- DWP consultation on pensions dashboards
- Public Service Pension Indexation and Revaluation 2022
- TPO webinars
- Judicial review challenging McCloud consultation dismissed
- DWP responds to "stronger nudge" consultation
- Vacancy at Avon Fire and Rescue Service

HMRC

- HMRC newsletters/bulletins
- Managing Pension Schemes service message to FRAs

Events

FPS coffee mornings

Legislation

Useful links

Bulletin 52: December 2021

Calendar of events

FPS

- Immediate Detriment Framework update
- Technical query log

FPS England SAB Updates

- FRA remedy self-assessment survey research report and Chair's Christmas message
- Open letter from SAB to HMT on withdrawal of ID guidance
- SAB SMA committee vacancy

Other News and Updates

- Appointment to the Bluelight Team
- Vacancy at West Yorkshire Fire and Rescue Service
- Vacancy at North Wales Fire and Rescue Service
- PDP December newsletter
- New TPO resources

HMRC

Enrolment on MPS

Events

FPS coffee mornings

Legislation

Useful links

Bulletin 51: November 2021

Calendar of events

FPS

- Home Office consultation: Amendments to the FPS in England 2022
- Immediate Detriment Framework updates
- Age discrimination remedy member letters 1 April 2022
- Guide to combining pension scheme service updated
- A to Z of pension terms updated
- Technical query log

FPS England SAB Updates

SAB SMA committee vacancy

Other News and Updates

- Finance (No.2) Bill 2021/2022
- Proposed amendments to the PSPJO Bill
- Legal challenge: remedy costs and cost control mechanism
- Pension scams: new restrictions on transfers
- PDP November newsletter
- TPO stakeholder survey

HMRC

- HMRC newsletters/bulletins
- Managing Pension Schemes service
- 2020/21 Event Reporting Annual Allowance Statements and Lifetime Allowance

Events

FPS coffee mornings

Legislation

Useful links

Bulletin 50: October 2021

Calendar of events

FPS

- Immediate Detriment Framework
- FPS Member website resources added
- Fire and Rescue workforce and pensions statistics published
- Consultation on FPS Wales
- Technical query log

FPS England SAB Updates

SAB LPB effectiveness committee vacancy

Other News and Updates

- HMT consultation response: cost control mechanism
- The Public Service Pensions (Valuations and Employer Cost Cap) (Amendment)
 Directions 2021
- September 2021 CPI rate announced
- New webpage on how to avoid the Ombudsman
- PDP staging call for input summary

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Events

FPS coffee mornings

Useful links

Bulletin 49: September 2021

Calendar of events

FPS

- Two pension award case study
- LGA vacancy Firefighters' Pension Adviser Employers
- Technical query log

FPS England SAB Updates

SAB LPB effectiveness committee vacancy

Other News and Updates

- Public Service Pensions and Judicial Offices Bill receives Second Reading
- Government suspends earnings part of "the triple lock"
- Auto-enrolment news
- PLSA publishes "An Employer's Guide to Talking About Workplace Pensions"
- HM Treasury responds to Committee's report on public service pensions

HMRC

HMRC newsletters/bulletins

Events

FPS coffee mornings

Legislation

Useful links

Bulletin 48: August 2021

Calendar of events

Actions arising from Bulletin

FPS

- PSP&JO Bill Home Office guidance
- LGA update on the PSP&JO Bill
- Technical query log

FPS England SAB Updates

- SAB response to HMT consultations
- TPR publishes interim response to code of practice consultation

Other News and Updates

- Farewell from Clair Alcock
- Briefing paper on the PSP&JO Bill published
- TPR scheme return
- Guidance on GMPs and new State Pension
- Action Fraud webinars

HMRC

- Managing Pension Schemes (MPS) service
- HMRC newsletters/bulletins

Events

FPS coffee mornings

Legislation

Useful links

Bulletin 47: July 2021

Calendar of events

FPS

- PSP&JO Bill introduced
- Knowledge Hub technical forum reinstated
- Technical query log

FPS England SAB Updates

- TPR 2020-21 Governance and Administration survey
- Template FPS Administration Strategy published
- SAB response to pensions dashboards staging call for input

Other News and Updates

- Clair Alcock leaves the team
- HMT response to consultation on implementation of increased NMPA
- MHCLG consultation on special severance payments
- TPO's term of office extended
- Stronger nudge to pensions guidance consultation
- Actuarial, Benefits and Governance Consultancy Services Framework

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Pension Scheme Pays reporting: information and notice deadlines

Events

FPS coffee mornings

Legislation

Useful links

Bulletin 46: June 2021

Calendar of events

FPS

- Home Office informal immediate detriment guidance (June 2021)
- LGA immediate detriment information note version 2
- Factsheets updated
- Technical query log

FPS England SAB Updates

- IDRP data request update
- FRA remedy self-assessment survey closing date

Other News and Updates

- GAD review of the cost control mechanism published
- HMT consultations published: cost control mechanism and discount rate methodology
- Pensions Dashboards Programme: Staging call for Input
- TPR publishes Equality, Diversity and Inclusion Strategy
- Finance Act 2021 receives Royal Assent
- MaPS MoneyHelper goes live
- DWP publishes consultation response on TPR powers

Events

FPS coffee mornings

HMRC

HMRC newsletters/bulletins

Legislation

Useful links

Bulletin 45: May 2021

Calendar of events

Actions arising from Bulletin

FPS

- FPS member website launched
- Annual Benefit Statements 2021
- Technical query log

FPS England SAB Updates

- FRA remedy self-assessment survey launched
- Open letter from SAB to HMT on remedy consultation response

Other News and Updates

- PDP Call for Input on dashboard staging dates
- National Audit Office publish public service pensions report
- DWP consultation on pension scams
- Guidance for employers on providing support with financial matters

Events

- Virtual SAB update event
- FPS coffee mornings

HMRC

- HMRC newsletters/bulletins
- Migration to the Managing Pension Schemes service

Useful links

Contact details

Appendix

Appendix 1: HMRC letter to Pension Scheme Administrators and Practitioners "Migration to the Managing Pension Schemes service"

Bulletin 44: April 2021

Calendar of events

Actions arising from Bulletin

FPS

- Remedy data collection tools
- Annual Benefit Statements 2021
- Technical query log

FPS England SAB Updates

- IDRP data collection: action needed
- FRA remedy self-assessment survey

Other News and Updates

- Hampshire and Isle of Wight FRSs combine
- Focus on. . . Pension Scams
- TPO turns thirty

Events

- Virtual SAB update event
- FPS coffee mornings

HMRC

- The Pension (Non-Taxable Payments Following Death) (Real Time Information)
 Regulations 2021
- Guidance on pension scheme rates and allowances

Legislation

Useful links

Contact details

Appendix

Appendix 1: IDRP data collection spreadsheet

Bulletin 43: March 2021

Calendar of events

Actions arising from Bulletin

FPS

- LGA project management approach to age discrimination remedy
- Remedy data collection guidance
- FPS annual update 2021
- Top Up Grant 2021: Collection of pensions accounting data action required
- March query log

FPS England SAB Updates

- SAB Administration and Benchmarking committee renamed
- FRA remedy self-assessment survey warm-up

Other News and Updates

- Government publish response to consultation on GMP indexation in Public Service Pension Schemes
- TPR consult on new modular code of practice
- Tax Day
- PASA guide to preparing for pensions dashboards

Events

FPS coffee mornings

HMRC

- Setting the standard Lifetime Allowance from 2021/22 to 2025/26
- HMRC newsletters/bulletins
- Managing Pension Schemes service
- Contracting-out reconciliation update

Legislation

Welsh circular W-FRSC(2021) 04

Useful links

Bulletin 42: February 2021

Calendar of events

Actions arising from Bulletin

FPS

- · Age discrimination remedy consultation response published
- Valuation (2016 and 2020)
- Transitional protections pensions claims: Schedule 22 appeal judgement
- Immediate Detriment
- Draft remedy data collection guidance
- FPS contribution rates 2021-22
- · Lifetime allowance factsheet updated
- February query log

FPS England SAB Updates

• SAB LPB effectiveness committee vacancy

Other News and Updates

- Exit payments cap revoked
- HMT consult on implementation of increased normal minimum pension age
- Pension Schemes Bill becomes law
- PASA publishes GMP equalisation guidance on tax issues

Events

- FPS coffee mornings
- LGA Annual Fire Conference March 2021

HMRC

HMRC newsletters/bulletins

Legislation

Useful links

Bulletin 41: January 2021

Calendar of events

Actions arising from Bulletin

FPS

- · Age discrimination remedy consultation update
- Factors extended for FPS 2006 special member transfer service credits
- Firefighters' Compensation Scheme
- January query log

FPS England SAB Updates

- IQMP assessments
- TPR six key processes factsheet 2021
- SAB LPB effectiveness committee vacancy

Other News and Updates

- Public Service Pension Indexation and Revaluation 2021
- Restriction of exit payments update
- The Pensions Ombudsman (TPO) stakeholder newsletter
- Pensions Dashboards Programme welcome to 2021
- Automatic enrolment (AE) earnings trigger annual review
- FCA publishes DB transfer advice tool
- Government updates Brexit pension guidance

Events

FPS coffee mornings

Useful links

Contact details

Bulletin 40: December 2020

Calendar of events

Actions arising from Bulletin

FPS

- Joint statement on age discrimination remedy
- Standard wording for inclusion with CETVs in divorce cases (and others)
- December query log

FPS England SAB Updates

- Year-end message from the Chair
- SAB levy 2020-21 Request for Purchase Order numbers reminder

Other News and Updates

- Cost-cap review stakeholder meeting
- Pension Dashboards Programme key data standards published

Events

- FPS coffee mornings
- Training and events 2020 facts and figures

HMRC

HMRC newsletters/bulletins

Legislation

Useful links

Contact details

Bulletin 39: November 2020

Calendar of events

Actions arising from Bulletin

FPS

- Medical Appeal Boards service update
- Protected Pension Age HMT easement ended
- Compensation Scheme Qualifying Injury COVID-19
- FPS England actuarial factors and guidance notes
- FPS 2006 special member tax relief requests
- November query log

FPS England SAB Updates

- SAB levy 2020-21 Request for Purchase Order numbers
- TPR 2019 Governance and Administration Survey

Other News and Updates

- Restriction of exit payments in the public sector
- TPR pledge to combat pension scams campaign
- ICO issue new statutory code of practice on DSARs
- DB schemes must equalise past GMP transfers

Events

- Joint Fire and Police CIPFA webinar Sargeant/McCloud stakeholder management
- FPS coffee mornings

HMRC

HMRC newsletters/bulletins

Legislation

Useful links

Contact details

Appendix

Appendix 1: Scheme Advisory Board Statutory Levy 2020/2021 – Form for FRAs to complete showing the number of their employees eligible for FPS membership (all schemes) as at 1 April 2019, together with a purchase order number.

Bulletin 38: October 2020

Calendar of events

Actions arising from Bulletin

FPS

- Age discrimination consultation responses
- Immediate detriment information note
- Special members of FPS 2006 Second options exercise
- · Scheme sanction charge
- Medical retirement IQMP certificates
- Fire and Rescue workforce and pensions statistics published
- Website and resources update
- October query log

FPS England SAB Updates

- Immediate detriment request for information reminder
- SAB levy 2020-21 update

Other News and Updates

- Restriction of exit payments in the public sector
- Public Service Pensions GMP indexation consultation
- Update on TPR scheme return 2019-20
- TPO factsheet: Complaining to TPO on behalf of a deceased's estate
- Pensions Dashboard Programme update

Events

- Local Pension Board virtual training
- FPS coffee mornings

HMRC

• HMRC newsletters/bulletins

Legislation

Useful links

Contact details

Bulletin 37: September 2020

Calendar of events

FPS

- Home Office immediate detriment note update
- Website and resources update
- September query log

FPS England SAB Updates

- Template Pension Administration Strategy consultation response
- Immediate detriment request for information

Other News and Updates

- LGPS SAB draft McCloud response published
- Update on the single TPR Code of Practice
- Government confirms intention to increase minimum pension age

Events

- FPS AGM 22 and 23 September 2020 event summary
- FPS coffee mornings

HMRC

HMRC newsletters/bulletins

Useful links

Contact details

Appendices

Appendix 1: Template Pension Administration Strategy consultation response

Appendix 2: Immediate detriment request for information – link to Excel spreadsheet

Bulletin 36: August 2020

Calendar of events

Actions arising from Bulletin

FPS

- Home Office collection of FPS forecasts for 2019-20 to 2025-26
- Home Office immediate detriment note published
- Medical Appeal Boards service update
- FPS England 2020 valuation data collection
- Consultation on FPS Wales
- Website and resources update
- August query log

FPS England SAB Updates

- New Chair of the FPS (England) Scheme Advisory Board
- SAB informal response to initial HMT remedy thinking
- COVID-19 FPS governance survey update

Other News and Updates

- The Pensions Regulator (TPR) scheme return 2019-20
- PSPS survey modernisation of GAD's actuarial factors
- The Pensions Ombudsman (TPO) stakeholder newsletter

Events

- Virtual FPS AGM 22 and 23 September 2020
- FPS coffee mornings

HMRC

HMRC newsletters/bulletins

Legislation

Useful links

Contact details

Appendices

Appendix 1: Home Office collection of FPS estimates for 2020-21 to 2025-26; formal commissioning letter

Appendix 2: Pension Deficit/Surplus Estimates 2019/2- to 2024/25; FRA's declaration of assumptions they have applied to calculate their pension estimates

Bulletin 35: July 2020

Calendar of events

Actions arising from Bulletin

FPS

- Sargeant remedy consultation published
- Raising tax awareness through job advertisements update
- FPS England 2020 valuation update
- · Website and resources update
- July query log

FPS England SAB Updates

- Template administration strategy consultation reminder
- SAB levy 2020-21

Other News and Updates

- Equalisation of male survivor benefits in public service pension schemes
- Government response to the consultation on restriction of exit payments in the public sector
- Government launch call for evidence on pensions tax relief
- TPO publish corporate plan 2020 2023
- TPR publish corporate plan 2020 2021
- PASA launches GMP equalisation guidance

Events

- FPS AGM save the date(s): 22 and 23 September 2020
- FPS coffee mornings
- Local Pension Board wrap-up training 2020 event summary

HMRC

HMRC newsletters/bulletins

Useful links

Contact details

Bulletin 34: June 2020

Calendar of events

Actions arising from Bulletin

FPS

- FPS England 2020 valuation final data specifications
- Protected Pension Age HMT extension
- ABS 2020 member communications
- Raising tax awareness through job advertisements
- Guide to linking benefits in the FPS
- IQMP patient confidentiality and the pension scheme rules
- Website and resources update
- June query log

FPS England SAB Updates

- COVID-19 FPS governance survey
- Template administration strategy consultation
- SAB minutes index

Other News and Updates

- TPO determine on data
- Pension dashboard update
- Transfer arrangements for CARE additional pension (FPS 2015)

Events

- FPS coffee mornings
- Annual Local Pension Board wrap-up training 2020

HMRC

HMRC newsletters/bulletins

Legislation

Useful links

Contact details

Appendices

Appendix 1: Consultation on draft template FPS Administration, Management,

Governance strategy

Appendix 2: Draft template FPS Administration, Management, Governance strategy

Bulletin 33: May 2020

Calendar of events

Actions arising from Bulletin

FPS

- Age discrimination update
- Protected Pension Age HMT extension
- Claims for refunds of NICs FPS 2006 special members reminder
- Website and resources update
- IDRP guidance
- May query log

FPS England SAB Updates

- COVID-19 FPS governance survey
- Local Pension Board Knowledge Hub forum
- SAB policies

Other News and Updates

• LGA LGPS pensions team

Events

- FPS coffee mornings
- Annual Local Pension Board wrap-up training 2020

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Useful links

Contact details

Bulletin 32: April 2020

Calendar of events

FPS

- Annual Benefit Statements (ABS) 2020
- Annual Benefit Statement 2019 survey results
- 31 March 2020 scheme valuation timeline
- Top Up grant 2020: Collection of pensions accounting data action required
- Ill-health retirement applications
- It's good to talk . . . about pensions!
- FPS 2015 Added Pension factsheet
- April query log

Other News and Updates

- Letter from James Brokenshire MP
- The Pensions Ombudsman (TPO) newsletter 8
- Pension Dashboard Programme update

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Legislation

Useful links

Contact details

Bulletin 31: April 2020 - interim bulletin

Calendar of events

FPS

- Top Up grant 2020: Collection of pensions accounting data
- FPS (England) Factor Guidance Notes updated
- FPS annual update 2020

FPS England SAB updates

• IDRP data collection: action needed

Useful links

Contact details

Appendix

Appendix 1: IDRP data collection spreadsheet

Bulletin 30: March 2020

Calendar of events

FPS

- COVID-19 online survey: action needed
- Update on transitional protections remedy (Sargeant)
- FPS contribution rates 2020-21
- FPS annual update 2020
- Firefighters' Pension Schemes (England) Factor Guidance Notes
- Suspension of medical appeal boards due to COVID-19
- March query log

FPS England SAB updates

- A fond farewell to our chair Malcolm Eastwood
- Malcolm Eastwood signs off
- IDRP data collection: action needed
- Immediate event data request update

Other news and updates

Spring Budget 2020

HMRC

HMRC newsletters/bulletins

Training and events

LGA annual fire conference – 10-11 March 2020 Blackpool

Legislation

Useful links

Contact details

Appendices

Appendix 1: Message from Malcolm Eastwood upon his retirement as chair of FPS

England SAB

Appendix 2: IDRP data collection spreadsheet

Bulletin 29: February 2020

Calendar of events

FPS

- Update on transitional protections remedy (Sargeant)
- Claims for refunds of NICs FPS 2006 special members
- Firefighters' Pension Schemes (England) Factor Guidance Notes
- Medical appeals forms
- Election to join FPS
- February query log

Other news and updates

- Public Service Pension Indexation and Revaluation 2020
- The Pensions Ombudsman (TPO) newsletter 7
- Auto Enrolment (AE) Earnings Trigger and Qualifying Earnings Band Review 2020
- DWP updates guidance on pensions after Brexit
- Pensions dashboards Industry Delivery Group (IDG) blog

HMRC

HMRC newsletters/bulletins

Legislation

Useful links

Contact details

Bulletin 28: January 2020

Calendar of events

FPS

- Update on transitional protections remedy (Sargeant)
- The Civil Partnership (Opposite-sex Couples) Regulations 2019
- · Website resources updated
- Assistance required national member website
- Recent TPO determinations
- January query log

FPS England SAB Updates

- Vacancy for the Chair of the FPS (England) SAB
- IDRP data collection
- ABS 2019 survey now closed

Other news and updates

Progress of the Pension Schemes Bill

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Event report and voluntary scheme pays deadline

Training and Events

2020 events

Legislation

Useful links

Contact details

Appendix

 Appendix 1: Transitional protections remedy – information sheet for completion by FRAs to indicate number of members immediately affected

Bulletin 27: December 2019

Calendar of events

FPS

- Update on transitional protections remedy (Sargeant)
- Firefighters' Pension Schemes (England) Factor Guidance Notes
- December query log

FPS England SAB Updates

- An end of year message from the Chair
- ABS 2019 survey reminder of action required
- TPR data requirements 2019 scheme return: update

Other news and updates

Pension Schemes Bill reinstated

Training and Events

2019 facts and figures

Useful links

Contact details

- Appendix 1: Home Office Factsheet (the Sargeant case) for issue to members
- Appendix 2: End of year message from Chair of FPS (England) SAB

Bulletin 26: November 2019

Calendar of events

FPS

- Fire and rescue workforce and pensions statistics published
- ABS 2019 survey action required
- FPS England 2020 valuation draft data specifications
- Accounting disclosures: Police and Firefighters Pension Schemes 2019/20
- November query log

Other news and updates

- TPR governance and administration survey 2019
- Pension Schemes Bill second reading delayed
- LGA Pensions Adviser vacancy

HMRC

HMRC newsletters/bulletins

Training and Events

Pensions tax – event summary

Legislation

The Civil Partnership (Opposite-sex Couples) Regulations 2019

Useful links

Contact details

Appendix

 Appendix 1: Hymans Robertson flier - service available to PCCs and FRAs for 2019/20 pensions accounting disclosures

Bulletin 25: October 2019

Calendar of events

FPS

- TPR six key processes
- Fire Finance Network a message from the Chair
- FPS forecasting guidance
- Revised Fire (England) factors: Non-Club Transfer-In
- Valuation data
- Eligibility factsheet updated
- TPR data requirements 2019 scheme return
- GAD Fire pension accounting disclosures
- October query log

Other news and updates

- The Queen's Speech
- GAD PSPS newsletter
- TPO corporate plan 2019 2022

HMRC

Contracting-out reconciliation update

Training and Events

Pensions tax – London – 12 November 2019

Useful links

Contact details

Appendix

- Appendix 1: Guide for FRAs calculation of pension forecasts for Firefighters' Pension Top-Up Grant
- Appendix 2: GAD table of consolidated factors (England)
- Appendix 3: Guidance TPR data requirements 2019
- Appendix 4: Spreadsheet TPR data requirements 2019
- Appendix 5: GAD flier service available to PCCs and FRAs for 2019/20 pensions accounting disclosures
- Appendix 6: TPR corporate plan 2019 2022

Bulletin 24: September 2019

Calendar of events

FPS

- Firefighters' Pensions: Board of Medical Referees appointment of new contractor
- Claims for refunds of NICs FPS 2006 special members
- GAD data improvement reports for FRAs now issued
- TPR data measuring review
- FPS contacts for HMRC a gentle reminder
- SAB Administration and Benchmarking committee vacancy
- New factsheet FPS Management and Governance
- September query log

Other news and updates

- ICO changes to GDPR
- TPR publish LGPS engagement report
- Uprating of UK State Pension recipients living in the EU after Brexit

HMRC

• Contracting-out reconciliation update

Training and Events

- FPS AGM event summary
- Training survey research report

Useful links

Contact details

Appendix

• Appendix 1: Factsheet - Firefighters' Pension Schemes Management and Governance

Bulletin 23: August 2019

Calendar of events

FPS

- Aon administration and benchmarking review final report
- GAD data improvement reports for FRAs
- FPS contacts for HMRC
- A word about breaches
- SAB Administration and Benchmarking committee vacancy
- New factsheet Compensatory ill-health pensions
- August query log

Other news and updates

- The Pensions Ombudsman (TPO) dispute resolution consultation response
- The Pensions Regulator (TPR) scheme return

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- 2018/19 Event Reporting Annual Allowance Statements and Lifetime Allowance

Training and Events

FPS AGM – London – 24-25 September 2019

Legislation

Useful links

Contact details

- Appendix 1: Firefighters' Pension Scheme Administration and Benchmarking Review: 30.8.2019
- Appendix 2: Factsheet Ill-health pension paid from Compensation Scheme to Retained Firefighters employed before 6 April 2006

Bulletin 22: July 2019

Calendar of events

Take-over issue

- Once upon a time
- Pension tax giving you a headache?
- Eversheds Sutherland speedbrief
- A fresh perspective on Perspective
- What to expect when a complaint is referred to The Pensions Ombudsman
- Cyber resilience are you ready?
- The complexities of ill-health pensions
- Weightmans legal update
- TPR Governance and Administration survey a view from the Regulator

FPS

- July query log
- Written Ministerial Statement: Public Service Pensions

Other news and updates

- GAD newsletters
- The Pensions Ombudsman (TPO) Annual Report and Accounts 2018/19
- Written Ministerial Statement: Walker v Innospec Supreme Court Judgement
- House of Commons briefing paper GMP-related overpayments
- TPR secondment opportunity

HMRC

Contracting-out reconciliation update

Training and Events

- Pensionable pay workshop event summary
- FPS AGM London 24-25 September 2019 SAVETHE DATE

Legislation

Useful links

Contact details

- Appendix 1: HMRC Pension Tax restrictions and how they may affect firefighters
- Appendix 2: Legal update. The complexities of ill-health pensions

- Appendix 3: Legal update. Public sector pensions two key developments (Langford v Secretary of State for Defence, and Lord Chancellor and Secretary of State for Justice v McCloud and others)
- Appendix 4: The Pensions Regulator. Public service governance and administration survey 2018
- Appendix 5: The Pensions Ombudsman. Message about, and link to, TPO Annual Report and Accounts 2018/2019

Bulletin 21: June 2019

Calendar of events

FPS

- FPS 2015 transitional protections challenge update
- Scheme Advisory Board Levy
- Annual Benefit Statements (ABS)
- Revised Fire (England) factors: Non-Club Transfer-In
- Fire (England) conclusion of factor review
- Joint Local Pension Boards (LPBs)
- LPB draft terms of reference updated
- June query log

Other news and updates

- GAD PSPS newsletter
- The Pensions Ombudsman (TPO) newsletter 6

HMRC

HMRC newsletters/bulletins

Training and Events

- FPS training survey
- LPB annual wrap-up training 2019 event summary
- Ill-health and injury workshop event summary
- Pensionable pay workshop

Legislation

Useful links

Contact details

- Appendix 1: ABS and explanatory notes template for 2019 (Word version)
- Appendix 2: ABS and explanatory notes template for 2019 (PDF version)
- Appendix 3: Non-Club Transfer-in ("TV-in") factors (Fire England)
- Appendix 4: GAD table of consolidated factors (Fire England)
- Appendix 5: Guidance Scheme Managers' application to Secretary of State to establish Joint Local Pension Board
- Appendix 6: Local Pension Boards updated Draft Terms of Reference (clean version)
- Appendix 7: Local Pension Boards updated Draft Terms of Reference (tracked version)
- Appendix 8: The Pensions Ombudsman Newsletter, Issue 6 June 2019

Bulletin 20: May 2019

Calendar of events

FPS

- Pension transitional arrangements: update on application to appeal
- Pensionable pay guidance
- SI 2019/378 member disclosure
- Technical note: Restricting exit payments in the public sector
- FPS 1992 transitional calculations guide updated
- LTA factsheet updated
- SAB committee vacancies
- May query log

Other news and updates

- GAD PSPS newsletter
- House of Commons briefing paper pensions tax relief
- Updated list of public sector club transfer members

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Training and Events

- FPS training survey
- Firefighters and Police LPB governance conference event summary
- LPB annual wrap-up training 2019

Legislation

Useful links

Contact details

- Appendix 1: Factsheet. Pensionable Pay
- Appendix 2: Technical Note. Restricting exit payments in the public sector

Bulletin 19: April 2019

Calendar of events

FPS

- Annual Benefit Statement survey 2018
- New and updated factsheets available
 - o Two Pensions
 - Eligibility to join FPS
 - o Pensions taxation
- SAB cost-effectiveness committee vacancy
- April query log
- SAB Request for Information update
- 2016 Valuation: employer contributions

Other news and updates

- Exit cap consultation
- Club Memorandum updated
- GAD PSPS newsletter

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Training and Events

- Data: Pensions in a digital era event summary
- Firefighters and Police LPB governance conference
- LPB annual wrap-up training 2018

Legislation

Useful links

Contact details

Bulletin 18: March 2019

Calendar of events

FPS

- 2019 amendment order SI 2019/378
- Revised Fire (England) factors
- Contribution rates 2019-20
- Year End update 2019
- New factsheet Additional Pension Benefits (APBs)
- SAB cost-effectiveness committee vacancy
- March query log

Other news and updates

- SFGB renamed
- PASA data guidance
- DWP launches midlife MOT website

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- HMRC workshops on the Manage and Register Pension Schemes service

Training and Events

- Data: Pensions in a digital era
- Brighton rocks: LGA annual fire conference

Legislation

Useful links

Contact details

- Appendix 1: GAD factors spreadsheet. Pension Debit Adjustment and Pension Credit
- Appendix 2: Factsheet. FPS Contribution Rates 2019-20
- Appendix 3: Factsheet. Firefighters' Pensions Year End Update 2019
- Appendix 4: Slides from HMRC workshop Manage and Register Pension Schemes service

Bulletin 17: February 2019

Calendar of events

FPS

- Revised Fire (England) factors
- FPS benchmarking exercise update
- Technical queries
- Pension sharing on divorce (transitional members)
- SAB cost-effectiveness committee vacancy
- February query log

Other news and updates

- Public Service Pension Indexation and Revaluation 2019
- The Public Service Pensions (Valuations and Employer Cost Cap) (Amendment and Savings)

Directions 2019

- New Club transfer factors
- Britain's exit from the EU

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Training and Events

• 2019 events

Legislation

Useful links

Contact details

- Appendix 1: GAD factors spreadsheet. Trivial commutation
- Appendix 2: GAD factors spreadsheet. Club transfers

Bulletin 16: January 2019

Calendar of events

FPS

- Transitional protections what is remedy?
- FPS 2016 valuation HMT written ministerial statement
- Revised Fire (England) factors
- FPS benchmarking exercise member survey launched
- SAB request for information deadline extended
- Website resource update ill-health
- SAB cost-effectiveness committee vacancy
- Amendments to FPS (England) consultation response
- January query log

Other news and updates

- SFGB goes live
- · Pensions dashboards consultation response
- GAD PSPS newsletter

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Training and Events

- Scheme manager training new!
- 2019 events

Legislation

Useful links

Contact details

- Appendix 1: GAD factors spreadsheet. Added Years/Added Pension and CPD
- Appendix 2: GAD factors spreadsheet. Tax charge debits
- Appendix 3: GAD factors spreadsheet. Non-club Transfer-in ("TV-in")
- Appendix 4: Poster for FRS to promote FPS benchmarking member survey
- Appendix 5: Form setting out SAB request for information opting out of the scheme, cause and effect
- Appendix 6: Factsheet. Guidance on the role of scheme manager

Bulletin 15: December 2018

Calendar of events

FPS

- A message from the chair
- Court of Appeal transitional protections judgement
- FPS 2016 valuation update
- Amendments to Firefighter Pension Schemes (England) Consultation
- Revised Fire (England) factors
- FPS benchmarking exercise update
- SAB request for information
- December query log
- Website resource update guides and sample documents

Other news and updates

- Pensions dashboards
- New TPR Chief Executive
- TPO news
- Indexation of public service pensions

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Events

That was the year that was . . .

Legislation

Useful links

Contact details

- Appendix 1: A message from the chair
- Appendix 2: Fire England ERFs and LRFs November 2018
- Appendix 3: Fire England CETV and PenCE Factors November 2018
- Appendix 4: SAB request for information
- Appendix 5: TPO Newsletter

Bulletin 14: November 2018

Calendar of events

FPS

- FPS 2016 valuation update
- FPS benchmarking exercise update
- Scheme Advisory Board levy
- Pensionable pay update
- SI 2018/997 member disclosure
- A favour to ask . . .
- November query log
- Website resource update ill-health

Other news and updates

- TPR scheme return 2018
- TPR Governance and Administration survey 2018
- Updated TPR resources
- High Court ruling on GMP equalisation
- Civil partnerships to be extended to opposite sex couples

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Events

A view from Torquay

Legislation

Useful links

Contact details

- Appendix 1: Aon Update: FPS Administration and Benchmarking Exercise
- Appendix 2: Letter from Scheme Advisory Board Chair to Chief Fire Officers,
 - 31.10.2018: SAB levy

Bulletin 13: October 2018

Calendar of events

FPS

- FPS 2016 valuation update
- Review of scheme factors
- FPS benchmarking exercise update
- ABS survey deadline extended
- · Ill-health and injury determinations and role of IQMP
- October query log

Other news and updates

- Budget 2018
- TPR Governance and Administration survey 2018
- TPO update
- LGA website revamped

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Reporting non-taxable death benefits

Training

Pensions tax support – update

Legislation

Useful links

Contact details

- Appendix 1: Home Office letter regarding change to SCAPE discount rate and impact on GAD factors
- Appendix 2: Contracting-out reconciliation PASA guidance on resolving GMP stalemate cases with HMRC

Bulletin 12: September 2018

Calendar of events

FPS

- FPS 2016 valuation
- 2018 amendment order SI 2018/997
- FPS benchmarking exercise
- ABS survey action required
- September query log

Other news and updates

- TPR scheme return 2018-19
- TPR new approach to workplace pensions regulation
- TPO clearer signposting for dispute resolution

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Training

- Fire pensions annual conference 17-18 September 2018
- Pensions tax support action required

Legislation

Useful links

Contact details

- Appendix 1: Firefighters' Pensions Technical Community Meeting Note Benchmarking Review
- Appendix 2: Pensions Tax 2018/19 FRA Response, for SAB Secretariat, on readiness

Bulletin 11: August 2018

Calendar of events

FPS

- FPS 2006 special member tax relief claims
- Update on the Public Sector Schemes 2016 valuation
- New way of submitting queries to the Bluelight team update
- TPR data requirements 2017/18 scheme return
- ABS survey

Website resource update

- Consolidated regulations
- Template agenda and annual report

Other news and updates

- TPO determination PO-12763 the Police pension scheme
- TPS Pension Board recruitment of independent pension specialist

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Annual Allowance Statements 2017/18

Training

Fire pensions annual conference 17-18 September 2018

Legislation

Useful links

Contact details

Appendix

Appendix 1: Informal guide on TPR data requirements for 2018

Bulletin 10: July 2018

Calendar of events

FPS

- FPS 2006 special member tax relief claims
- New factsheet Eligibility to join FPS
- · New way of submitting queries to the Bluelight team reminder
- Deferred Benefit Statements (DBS)

Website resource update

- Consolidated regulations
- Guides and sample documents

Other news and updates

- The Pensions Ombudsman Service (TPOS) Newsletter 4
- Beware cold-calls from fraudsters claiming to be from TPR

HMRC

- Annual Allowance calculator back online
- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Training

• AGM - save the date

Legislation

Useful links

Contact details

Appendix

Appendix 1: The Pensions Ombudsman Service (TPOS) newsletter 4

Bulletin 9: June 2018

Calendar of events

FPS

- Annual Benefit Statements (ABS)
- Continual Professional Development (CPD)
- Internal Dispute Resolution Development (IDRP)
- New way of submitting queries to the Bluelight team
- FPS 2015 ill-health charge
- Scheme reconciliation update action required!
- Website resource update
- New factsheet available

HMRC

- Launch of Manage and Register Pension Schemes service
- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- GDPR privacy notice

Training

Annual Local Pension Board wrap-up training

Legislation

Useful links

Contact details

- Appendix 1: ABS statement and supporting documents (Word version)
- Appendix 2: ABS statement and supporting documents (PDF version)
- Appendix 3: Crystal Mark 22141
- Appendix 4: Crystal Mark conditions of use
- Appendix 5: Pension query form
- Appendix 6: Pension query form notes for completion

Bulletin 8: May 2018

Calendar of events

FPS

- Valuation data
- Tax awareness seminars next steps. What are you doing?
- FPS 2006 special members resettlement lump sum payment
- New factsheets available
- Invitations to bid

Other News and Updates

- GDPR
- TPR Governance and Administration 2017 survey results

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Training

- Annual Local Pension Board wrap-up training
- Special Members of the 2006 Scheme Refresher Workshop
- Fire and Police Local Pension Board Governance

Legislation

Useful links

Contact details

- Appendix 1: Tax awareness seminars next steps
- Appendix 2: CIPFA Police and Fire Network Police and Fire Horizon Scanning Briefing

Bulletin 7: April 2018

Calendar of events

FPS

- Amendments to Firefighter Pension Schemes
- Website resource update
- Spouse's pension on early retirement from FPS 2006 and FPS 2015
- 2017/18 scheme return scheme specific data
- Top Up grant 2018

Other News and Updates

- The Pensions Ombudsman (TPO) signposting
- Outcome of Walker v Innospec Ltd and others implications for PSPS
- New style ESA (contribution-based ESA)

HMRC

- HMRC newsletters/bulletins
- · Contracting-out reconciliation update
- Annual allowance calculator temporarily unavailable

Training

- Special Members of the 2006 Scheme Refresher Workshop
- Fire and Police Local Pension Board Governance
- GDPR and TPR data requirements

Legislation

Useful links

Contact details

Appendix

Appendix 1: The Pensions Ombudsman signposting template.

Bulletin 6: March 2018

Calendar of events

FPS

- Contribution rates 2018-19
- Year End Update 2018
- TPO determination on pensionable pay
- FPS 2015 Additional Pension purchase limit applicable for 2018-19
- LPB survey research report

Other News and Updates

- TPR managing service providers
- TPO public service pension scheme statistics

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- User research into scheme administrators with multiple scheme administrator IDS

Training

- GDPR and TPR data requirements
- Special Members of the 2006 Scheme Refresher Workshop

Legislation

Useful links

Contact details

- Appendix 1: Firefighters' Pensions Contribution Rates 2018-19 (Employee and Employer.)
- Appendix 2: Firefighters' Pensions Year End. (FPS 2015 Additional Pension purchase limit applicable for 2018/19. Public Service Pension Indexation and Revaluation 2018. HMRC limits applicable from 6 April 2018. Automatic Enrolment Earnings Bands.)
- Appendix 3: LPB survey research report. (Based on survey to monitor the progress of LPBs since their establishment.)
- Appendix 4: TPR Managing service providers. (Managing commercial relationships. Risk management and business continuity planning. Resolving issues. Useful links.)
- Appendix 5: TPO public service pension scheme statistics. (Complaints, investigations, resolutions.)

Bulletin 5: February 2018

Calendar of events

FPS

- Abatement
- FPS Regulations and Guidance website NEW!
- Public sector age discrimination appeals EAT update

Other News and Updates

- GDPR
- ITM GDPR Bulletin IMPORTANT!
- Public Service Pension Indexation and Revaluation 2018
- Indexation of GMP in public service pension schemes consultation outcome
- McDonald (Respondent) v Newton or McDonald (Appellant) (Scotland) Supreme Court Ruling – Pensioner on Divorce
- TPAS dispute function moves to TPO

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- New Pensions Online service User Research
- Lifetime Allowance 2018-19
- Relief at Source for Scottish Income Tax

Training

GDPR and TPR data requirements

Legislation

Useful links

Contact details

- Appendix 1: Abatement and PPA workshop slides from the LGA Fire Pensions Conference October 2016.
- Appendix 2: Public sector age discrimination appeals EAT update. (Appeals heard in December 2017.)
- Appendix 3: GDPR guidance. (Specific to FRAs, encompassing six practical steps.)
- Appendix 4: GAD note setting out the impact of the extended interim arrangement for GMP indexation on the application of some of the Schemes' actuarial factors.
- Appendix 5: GMP trustee checklist steps to be taken after reconciliation.
- Appendix 6: Relief at source for Scottish Income Tax.

Bulletin 4: January 2018

FPS

- Commutation factors Modified members.
- Ill-health retirement and the Firefighters' Compensation Scheme quick guide
- IQMP Guidance Edition 4 October 2012
- Circular FPSC 9/2010
- Voluntary Scheme Pays

Other News and Updates

- Re-engagement of Senior Fire Officers Post-retirement: Response to Government Consultation
- Pensions Dashboard development day
- The Pensions Ombudsman Service (TPOS) newsletter 3

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Contribution holiday. Unauthorised Payments to HMRC England Fire Authorities only
- Rebate of NI for retained modified members
- Annual Allowance Pensions Saving Statements 2016-2017
- Lifetime Allowance Event reporting

Training

GDPR

Legislation

Useful links

Contact details

- Appendix 1: LGA quick guide to ill-health and injury benefits.
- Appendix 2: IQMP Guidance Edition 4 October 2012.
- Appendix 3: FPSC 9/2010: Appeals to Board of Medical Referees Processing of medical appeals.
- Appendix 4: Voluntary Scheme Pays LGA Guidance Note 15.1.2018 updated 23.1.2018.
- Appendix 5: Member VSP Election Forms.
- Appendix 6: Scheme Manager VSP Election Forms.
- Appendix 7: Guidance on proportioning Scheme Pays Debit.
- Appendix 8: Pensions Dashboard development day slides.
- Appendix 9: Pensions Ombudsman Newsletter Issue 3 January 2018.

Bulletin 3: November/December 2017

FPS

- Backdated elections to the 2006 modified scheme (RDS)
- Pension sharing on divorce (transitional members)
- Survivor benefits quick guide
- Voluntary Scheme Pays
- Local Pension Board (LPB) survey
- Local Pension Board (LPB) resources

Auto-Enrolment

Transitional delay

Other News and Updates

- Autumn budget 2017 GAD technical bulletin
- The Pensions Ombudsman Service (TPOS) newsletter
- TPR Governance and Administration Survey
- We have moved!

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Contribution holiday unauthorised payments to HMRC England Fire Authorities only
- Rebate of NI for retained modified members

Training

- Tax awareness seminars
- III-health discharges and medical appeals
- GDPR

Legislation

Useful links

Contact details

- Appendix 1: LGA guick guide to survivor benefits.
- Appendix 2: Pensions Ombudsman Newsletter Issue 2 2.9.2017.
- Appendix 3: Tax awareness seminar flyer.

Bulletin 2: September/October 2017

FPS

- 2017 amendment orders
- Added pension
- Annual conference 2017
- Scheme Advisory Board website
- Annual Fire (England) Scheme Advisory Board subscription levy

Auto-Enrolment

- Transitional delay
- The Employers' Duties (Miscellaneous Amendments) Regulations 2017 [SI 2017/868]

Other News and Updates

- Government response to scams consultation
- GDPR
- Pensions dashboard
- We are moving!

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Outstanding queries

Training

- Tax awareness seminars
- LPB training reminder
- Save the date annual conference 2018

Legislation

Useful links

Contact details

- Appendix 1: LGA summary of changes made by Amendment Orders SI 2017/892 and SI 2017/888.
- Appendix 2: LGA letter of 5 December 2017 setting out this year's Fire (England)
 Scheme Advisory Board levy.
- Appendix 3: TPR's presentation data challenges in the pensions landscape and GDPR.
- Appendix 4: Pensions Dashboard Project newsletter on developments.
- Appendix 5: Summary of outstanding FPS-related enquiries with HMRC.
- Appendix 6: Technical note on correct tax treatment of ill-health pensions paid from Compensation Scheme to retained firefighters employed before 6 April 2006.
- Appendix 7: Tax awareness seminars hosted and run by Barnett Waddingham.

Bulletin 1: July/August 2017

FPS

- Meet the bluelight team
- Home Office assumptions exercise
- tPR governance and admin survey
- Brewster case
- Voluntary Scheme pays

Other News and Updates

- GDPR
- State Pension Age review
- Supreme Court case Walker v Innospec

HMRC

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Outstanding queries

Training

- "Wrap-up" board training
- LGA pension update
- Save the date

Legislation

Useful links

Contact details

- Appendix 1: HO letter: Financial arrangements for firefighter pensions LOGASnet Returns: Pension Estimates 2017/18 to 2023/24.
- Appendix 2: Spreadsheet: Pension Top-up grant 2018. Pension Deficit/Surplus Estimates 2017/18 – 2023/24 Declaration of assumptions.
- Appendix 3: tPR presentation. Firefighters' pension schemes. Full set of survey results 2016.
- Appendix 4: tPR presentation. Firefighters' pension schemes.
- Appendix 5: LGA note "Voluntary Scheme Pays" in the Firefighters' Pension Schemes.
- Appendix 6: Summary of outstanding FPS-related enquiries with HMRC.
- Appendix 7: The procedure for each FRA to report and pay the tax due on unauthorised payments (contributions holiday).
- Appendix 8: A spreadsheet for each FRA to complete with details of unauthorised payments (contributions holiday).
- Appendix 9: Agenda for local pension board "wrap up" training.