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# **Bulletin 99: November 2025**

#### Calendar of events

#### **Actions arising**

# Age Discrimination Remedy updates

# **Matthews Remedy updates**

Manual cases

#### **FPS**

- 2025/2026 AME Funding
- General technical query log
- Matthews and Age Discrimination Remedy query logs

# **Training and Development**

- Training and Development
- Local Pension Board (LPB) Training Sessions

#### **Events**

FPS coffee mornings

# FPS England Scheme Advisory Board (SAB) updates

SAB website

#### Other News and Updates

- Budget 2025
- PASA publishes new data quality guidance and a data improvement plan template
- PASA issues guidance on digital transformation
- Deputy Ombudsman clarifies "transfer credits condition"

#### **Pensions Dashboards Programme**

- Dashboards Programme Publications
- PDP marks one year to go until dashboard connection deadline
- PDP dashboards webinar 10 December 2025
- PDP blog on data quality

#### The Pensions Regulator (TPR)

- Enforcement strategy consultation LGA response
- TPR publishes revised data quality guidance
- TPR blog on pension scams

#### **HMRC**

- Pension Schemes Newsletter 175
- Managing Pension Scheme Service: HMRC has published a YouTube video on enrolling and migrating to the service

# **Bulletin 99 (continued): November 2025**

(continued from previous page)

# **Useful links**

- Update your contact details
- Raising a query

# **Bulletin 98: October 2025**

#### Calendar of events

#### **Actions arising**

# **Age Discrimination Remedy updates**

- Q2 25/26 McCloud Compensation Claims DELTA Opens 01 Oct (Firefighters Remedy Compensation Grant July-September 2025)
- Updated HMRC Offsetting of Unauthorised Payments Reporting Template and Guidance

# Matthews exercise updates

- Project Implementation Data request Thanks!
- Manual case update and new template

#### **FPS**

- General technical query log
- Matthews and Age Discrimination Remedy query logs

# **Training and Development**

- Training and Development
- Local Pension Board (LPB) Training Sessions

#### **Events**

FPS coffee mornings

# FPS England Scheme Advisory Board (SAB) updates

SAB website

### **Pensions Dashboards Programme**

- Dashboards Programme Publications
- MoneyHelper pensions dashboards testing update

#### The Pensions Regulator (TPR)

- Pensions dashboards webinar
- Public Sector Scheme Return

# The Pensions Ombudsman

TPO determination on pension liberation

#### **PASA**

- PASA guidance on AI in pensions administration
- PASA accreditation showcase webinar

#### **Useful links**

- Update your contact details
- Raising a query

# **Bulletin 97: September 2025**

#### Calendar of events

### **Actions arising**

# Age Discrimination Remedy updates

Contingent Decisions – Scheme Manager guidance

## Matthews exercise updates

- GAD calculator
- Project Implementation Data request

#### **FPS**

- General technical query log
- Matthews and Age Discrimination Remedy query logs

# **Training and Development**

- Training and Development
- Local Pension Board (LPB) Training Sessions

#### **Events**

- Firefighters' Pensions Annual Conference
- FPS coffee mornings

# FPS England Scheme Advisory Board (SAB) updates

- New Fire SAB inbox
- Annual report
- SAB website

# Other News and Updates

Amendments to the Pensions Schemes Bill in response to the Virgin Media judgement

#### **Pensions Dashboards Programme**

Dashboards Programme – Publications

#### The Pensions Regulator (TPR)

TPR launches consultation on new enforcement strategy

# The Pensions Administration Standards Association (PASA)

PASA publishes Dashboards Toolkit on Warnings and Unavailable Codes

#### The Pensions Ombudsman

The Pensions Ombudsman's determination CAS-81940-Z2S8

#### **HMRC**

• HMRC Newsletter 173 – September 2025

# **Bulletin 97 (continued): September 2025**

(continued from previous page)

# **Useful links**

- Update your contact details
- Raising a query

# **Bulletin 96: August 2025**

#### Calendar of events

# **Actions arising**

# Age Discrimination Remedy updates

- GAD calculator Version 3
- Resources

### Matthews exercise updates

Forthcoming calculator versions

#### **FPS**

- Update your contact details
- General technical query log
- Matthews and Age Discrimination Remedy query logs
- BlueLight Commercial Request for information

# **Training and Development**

- 2025 Training and Development
- Local Pension Board (LPB) Training Sessions

#### **Events**

- Firefighters' Pensions Conference (AGM)
- FPS coffee mornings

### **FPS England SAB Updates**

- SAB website
- Local Pension Board Effectiveness Committee

## **Pensions Dashboards Programme**

- Dashboards Programme Publications
- Blog: Testing the MoneyHelper Pensions Dashboard
- Over 40 million pension records now connected
- Updated guidance now available
- Video: Final step in connecting to dashboards

# The Pensions Regulator (TPR)

New Pensions Dashboards connection campaign

## The Pensions Administration Standards Association (PASA)

New guidance: Securing Tomorrow – protecting member data

# The Pensions Ombudsman

- TPO Chair reflects on first month in the role
- TPO launches new Corporate Strategy 2025-2028

# **Bulletin 96 (continued): August 2025**

(continued from previous page)

# **HMRC**

• Newsletter 172 – August 2025

# **Useful links**

# **Contact details**

# **Bulletin 95: July 2025**

#### Calendar of events

### **Actions arising**

# **Age Discrimination Remedy updates**

- GAD and HMRC offsetting guidance walkthrough video
- Contingent Decisions for Opted-Out Members
- GAD guidance

# Matthews exercise updates

- Matthews resources
- Matthews age discrimination interactions
- Manual case update and new template
- Matthews 2 Calculator demonstration

#### **FPS**

- Firefighters' Pensions: DELTA Returns Collection of firefighters' pension forecasts for period 2025/26 to 2030/31
- Injury pensions
- Resources
- Firefighters' Pensions Team update
- The Firefighters' Pension Scheme (Wales) (Amendment) Regulations 2025
- Update your contact details
- General technical query log
- Matthews and Age Discrimination Remedy query logs

#### **Training and Development**

- 2025 Training and Development
- Local Pension Board (LPB) Training Sessions

#### **Events**

- Firefighters' Pensions Conference (AGM)
- FPS coffee mornings

# **FPS England SAB Updates**

SAB website

#### **Other News and Updates**

- Pensions Commission revived
- Third State Pension age (SPa) review
- Pension Schemes Bill second reading
- Targeted support consultations

#### **Pensions Dashboards Programme**

- Dashboards Programme Publications
- Voluntary connection
- Money and Pensions Service (MaPS) consumer testing approach
- PDP guidance on changing route to connection

continued over.

# **Bulletin 95 (continued): July 2025**

(continued from previous page)

# The Pensions Regulator (TPR)

- Blog and dashboards tracker survey results
- Annual report and accounts for 2024/25 and corporate plan
- Digital, data and technology blog

# The Pensions Administration Standards Association (PASA)

Guidance on data matching

## **HM Treasury**

• Inheritance Tax consultation response

#### **HMRC**

- Mandatory Scheme pays
- Newsletter 171

# The Pensions Ombudsman

- Cheshire FRA Ombudsman Case CAS-76722-Z3Z9
- Annual report and accounts for 2024/25

#### **Useful links**

#### **Contact details**

# **Bulletin 94: June 2025**

#### Calendar of events

# Firefighters' Pensions Team objectives

# **Actions arising**

## Age Discrimination Remedy updates

- HMRC Offsetting guidance
- Annual Benefit Statement (ASS) Remediable Service Statement (RSS) 2024 and 2025 production
- Cross Border Transfers guidance

# **Matthews Remedy updates**

- Project Implementation Data request
- Manual cases
- Calculator version 3

#### **FPS**

- Firefighters' Pensions: DELTA Returns Collection of firefighters' pension forecasts for period 2025/26 to 2030/31
- FPS valuation Thank you
- Pensions Dashboard resources
- Local Government Pension Scheme (LGPS) McCloud data requests
- Update your contact details
- General technical query log
- Matthews and Age Discrimination Remedy query logs

#### **Training and Development**

- 2025 Training and Development
- Local Pension Board (LPB) Training Sessions

#### **Events**

FPS coffee mornings

#### **FPS England SAB Updates**

- 18 June 2025 SAB meeting
- SAB website

### Other News and Updates

- Pension Schemes Bill 2024/25
- Spending Review
- Virgin Media Ltd v NTL Pensions Trustees II Ltd

# **Pensions Dashboards Programme**

Dashboards Programme – Publications

# The Pensions Regulator (TPR)

- Registration codes
- TPR pensions dashboards guidance updated

# **Bulletin 94 (continued): June 2025**

(continued from previous page)

# The Pensions Ombudsman

- Ms N Clark Employment Tribunal Case
- Stakeholder forum
- Distribution of death grants
- TPO Chair

# **HMRC**

• HMRC remedy newsletter

# **Useful links**

# Legislation

• Statutory Instruments

# **Contact details**

# Bulletin 93: May 2025

#### Calendar of events

# Actions arising

# Age Discrimination Remedy updates

- GAD guidance
- Interest Process
- Immediate Choice Remediable Service Statements (IC-RSS), election periods and Remediable Pension Saving Statements (R-PSS)
- Remediable Service Statements (RSS) data request

# **Matthews Exercise updates**

- Matthews 2 calculator bulk interface training session
- Refer to GAD manual cases
- Matthews GAD calculator Version 3

#### **FPS**

- Valuation
- Internal Dispute Resolution Procedure
- Update your contact details
- General technical query log
- · Matthews and Age Discrimination Remedy query logs

# **Training and Development**

- 2025 Training and Development
- Local Pension Board (LPB) Training Sessions

#### **Events**

FPS coffee mornings

## **FPS England SAB Updates**

SAB website

#### **Other News and Updates**

- Firefighters Pensions Team
- LGPS "Access and fairness" consultation launched

#### **Pensions Dashboards Programme**

- Dashboards Programme Publications
- PDP half yearly programme update May 2025
- PDP publishes data protection impact assessment
- PDP April 2025 update

#### **HMRC**

- Newsletter 170
- Service Standards

# **Bulletin 93 (continued): May 2025**

(continued from previous page)

# **The Pensions Ombudsman**

• TPO determination CAS-92761-H7Q6

# Useful links

# Legislation

• Statutory Instruments

# **Contact details**

# **Bulletin 92: April 2025**

#### Calendar of events

# Actions arising

## Age Discrimination Remedy updates

- Contingent Decisions opted out service reinstatement pause
- GAD guidance Divorce
- Public Service Pensions and Judicial Offices Act: amending Directions
- HMRC Offsetting guidance

## **Matthews Exercise updates**

GAD calculator

#### **FPS**

- GAD guidance
- FPS Top up grant 2025
- Matthews elections data
- Update your contact details
- General technical query log
- Matthews and Age Discrimination Remedy query logs

# **Training and Development**

- 2025 Training and Development
- Local Pension Board (LPB) Training Sessions

#### **Events**

FPS coffee mornings

### **FPS England SAB Updates**

SAB website

## Other News and Updates

Fighting pension fraud webinar

# **Pensions Dashboards Programme**

- Dashboards Programme Publications
- DWP Accounting Officer assessment
- Recent updates

#### The Pensions Regulator (TPR)

- TPR launch dashboards industry social media campaign
- Nudge four email to scheme managers
- Registration codes
- TPR and PSAG use AI to uncover fraudulent websites
- Innovation in pensions speech

# **Bulletin 92 (continued): April 2025**

(continued from previous page)

# **HMRC**

- Newsletter 169
- Pension scheme rates for 2025/26

# **Useful links**

# Legislation

• Statutory Instruments

# **Contact details**

# Bulletin 91: March 2025

#### Calendar of events

# **Actions arising**

# Age Discrimination Remedy updates

- Issuance of Remediable Service Statements (RSS)
- Communicating to members
- GAD guidance
- Changes in NS&I rate Direct Saver interest rates
- HMRC Digital Service SDES Files

# **Matthews Exercise updates**

- Matthews exercise : GAD calculator
- Project Implementation Data request

#### **FPS**

- Firefighters' Pensions Team
- FPS annual update 2025
- Internal Dispute Resolution Procedure (IDRP)
- Update your contact details
- General technical query log
- Matthews and Age Discrimination Remedy query logs

## **Training and Development**

- 2025 Training and Development
- Local Pension Board (LPB) Training Sessions

# **Events**

FPS coffee mornings

# **FPS England SAB Updates**

- 19 March 2025 SAB meeting
- SAB website

#### Other News and Updates

LGA job opportunity – LGPS Training and Development Adviser

# **Pensions Dashboards Programme**

- Dashboards Programme Publications
- Connecting to dashboards
- PDP standards go live
- Volunteer participants complete connection journey
- PDP blog connecting via a third party
- Dashboards webinar

# **Bulletin 91 (continued): March 2025**

(continued from previous page)

# The Pensions Regulator (TPR)

- Update your contact details
- Warning members about pension scams
- TPR publishes data strategy

# **HMT**

Finance Act 2025

#### **HMRC**

- Pension Input aggregation consultation
- Pension Schemes Newsletters 167 and 168

#### Useful links

# Legislation

Acts

# **Contact details**

# **Bulletin 90: February 2025**

#### Calendar of events

# **Actions arising**

# Age Discrimination Remedy updates

- Compensation
- HMRC Digital Service
- Annual Benefit Statement Remediable Service Statements (ABS-RSS)
- Remediable Service Statements readiness
- Internal Dispute Resolution Procedure (IDRP)

# **Matthews Exercise updates**

• Amendments to the Firefighters' Pension Scheme: retained firefighters

#### **FPS**

- Firefighters' Pensions: Top Up grant 2025 Collection of pensions accounting data
- Promotion of FPS 2015 supporting documents
- 2024 valuation data update
- Matthews elections data
- The Neonatal Care Leave and Pay (Consequential Amendments to Subordinate Legislation) Regulations 2025
- · Update your contact details
- General technical query log
- Matthews and Age Discrimination Remedy query logs

# **Training and Development**

- 2025 Training and Development
- Local Pension Board (LPB) Training Sessions

#### **Events**

FPS coffee mornings

#### **FPS England SAB Updates**

- Amendments to the Firefighters' Pension Scheme: retained firefighters
- SAB website

# Other News and Updates

- New Head of Pensions
- Firefighters' Pensions Adviser Role

#### **Pensions Dashboards Programme**

Dashboards Programme – Publications

# The Pensions Regulator (TPR)

- Dashboards readiness survey
- Pension scam blog
- Blog on 2025 plans

# **Bulletin 90 (continued): February 2025**

(continued from previous page)

#### HMT

- Confirmation of annual revaluation, earnings and pensions increase
- Pensions Increase multiplier tables

# Wider Landscape

• Inquiry on AI in banking, pensions and other financial services

# **Useful links**

# Legislation

• Statutory Instruments

# **Contact details**

# **Bulletin 89: January 2025**

#### Calendar of events

# Actions arising

## Age Discrimination Remedy updates

- Government Actuary's Department (GAD) guidance update
- Pensions Saving Statements
- Contingent Decisions
- Remediable Service Statements statutory deadlines
- Contribution Adjustments
- Remediable Service Statements Data request

# **Matthews Exercise updates**

Manual Cases update

#### **FPS**

- Proposed amendments to Firefighters' Pension Scheme member contribution structure consultation
- 2024 valuation data update
- Update your contact details
- Query logs (General, Matthews, and Age Discrimination Remedy)

# **FPS England SAB Updates**

- Proposed amendments to Firefighters' Pension Scheme member contribution structure consultation
- SAB website

#### **Other News and Updates**

### **Pensions Dashboards Programme**

- Dashboards Programme Publications
- PDP blog on the Reporting Standards

#### **Government Actuary's Department**

GAD blog on the future of pensions administration

#### The Pensions Regulator (TPR)

- Automatic enrolment earnings bands 2025/26
- TPR dashboards "Hot Topics" article

#### **HMRC**

- Inheritance tax on pensions consultation
- Newsletter 166 January 2025
- Secure Data Exchange Service (SDES) Error codes

## **Training and Development**

- 2025 Training and Development
- Local Pension Board (LPB) Training Sessions

# **Bulletin 89 (continued): January 2025**

(continued from previous page)

# **Events**

- FPS coffee mornings
- Heywood Drop in Sessions

# **Useful links**

# **Bulletin 88: December 2024**

#### Calendar of events

# **Actions arising**

# Age Discrimination Remedy updates

- CETV guidance
- NS&I Direct Saver interest rates
- Annual Benefit Statement Remediable Service Statements (ABS-RSS) Readiness
- ABS-RSS FAQs

# **Matthews Exercise updates**

- GAD calculator
- Amendments to the Firefighters' Pension Scheme: retained firefighters
- Arrears of pension and tax payable
- Project implementation data request

#### **FPS**

- · Firefighters' Pensions Team
- Training and Qualifications
- Website document index
- Update your contact details
- Query logs (General, Matthews, and Age Discrimination Remedy)

# **FPS England SAB Updates**

- Update from the SAB Chair, Joanne Livingstone
- 12 December 2024 SAB meeting
- SAB website

# Other News and Updates

# **Pensions Dashboards Programme**

• Dashboards Programme – Publications

# The Pensions Regulator (TPR)

Pensions Dashboard update

#### **HMRC**

- Digital Service
- Newsletter 165

# **Training and Events**

- Level 2 Award in Pensions Essentials (APE) Qualification
- 2025 Training Programme
- Firefighters' Pensions Qualification
- Local Pension Board (LPB) Training Sessions
- FPS coffee mornings
- Heywood Drop in Sessions

#### Useful links

# **Bulletin 87: November 2024**

#### Calendar of events

# **Actions arising**

# Age Discrimination Remedy updates

- GAD Tax and Contributions calculator
- NS&I Direct Saver interest rates
- Immediate Detriment
- Offsetting guidance
- Power to reduce or waive liabilities
- Interest on Part 4 Tax loss (Annual Allowance and Lifetime Allowance)
- Marginal rate changes for previously paid annual allowance tax charges
- Club Transfers
- GAD guidance
- Firefighters Pension Scheme Valuation 2024 GAD data

### **Matthews Exercise updates**

- Death cases
- Guide to processing cases Support material
- Calculator forthcoming update
- GAD guidance update

#### **FPS**

- Amendments to The Firefighters' Pension Scheme Regulations 2014
- GAD 2024 Valuation
- SAB Levy 2024-25 Request for Purchase Order numbers
- Update your contact details
- Query logs (General, Matthews, and Age Discrimination Remedy)

# **FPS England SAB Updates**

- Local Pension Board (LPB) Chair's forum
- Age Discrimination Remedy request for data
- SAB website

# Other News and Updates

- Bedfordshire Fire and Rescue Service itrent Blue Light User Group
- Budget 2024
- Finance Bill 2024-25

#### **Pensions Dashboards Programme**

Dashboards Programme – Publications

#### The Pensions Regulator (TPR)

Regulatory Roundup

## The Pensions Administration Standards Association (PASA)

Data Scoring Guidance launch webinar

# **Bulletin 87 (continued): November 2024**

(continued from previous page)

#### **HMRC**

- Providing information to members to use the digital service
- Newsletter 164 October 2024

# **Events**

- Local Pension Board (LPB) Training Sessions
- Local Pension Board Training Help needed
- FPS coffee mornings
- Heywood Drop in Sessions

# **Useful links**

# **Bulletin 86: October 2024**

#### Calendar of events

# **Actions arising**

#### **FPS**

- Age Discrimination Remedy Tax treatment for top up death benefits
- Age Discrimination Remedy Immediate Choice Remediable Service Statement (IC-RSS) rollout
- Age Discrimination Remedy Immediate Choice Protected members
- Age Discrimination Remedy FPS 1992 contributions and the HMRC Digital Service
- Age Discrimination Remedy Interest Payments
- Age Discrimination Remedy Contingent Decisions (Authorised absence)
- Age Discrimination Remedy Supporting documents
- Employee Contribution Review Engagement Session/Consultation
- Matthews Fire and Rescue Services Association podcast
- Matthews Clarification on outstanding HMRC issues
- Matthews Communications with members
- Matthews Manual Cases update
- Firefighters Pension Scheme Valuation 2024 GAD data request
- Forfeiture
- Update your contact details
- Query logs (General, Matthews, and Age Discrimination Remedy)

# **FPS England SAB Updates**

- Local Pension Board (LPB) Chair's forum
- Local Pension Board Template Agenda
- Age Discrimination Remedy request for data
- SAB website

#### **Other News and Updates**

- LGA vacancy Firefighters' Pensions Adviser
- Itrent Bluelight user group
- Home Office Fire workforce and pensions statistics
- Eversheds Pensions Dashboards Speedbrief
- House of Commons
- The Pensions (Abolition of LTA Charge etc.) (No. 2) & (No. 3) Regulations 2024

# **TPO**

- Deputy Pensions Ombudsman appointment extended
- Ombuds Day

### **Money Helper**

Request for help

# **Bulletin 86 (continued): October 2024**

(continued from previous page)

# **Pensions Dashboards Programme**

• The Pensions Dashboards Programme – Frequently Asked Questions Newsletters The Pensions Regulator (TPR)

- Newslink
- Regulatory Roundup
- Pensions Dashboards

#### **HMRC**

- Public Service Pensions Remedy newsletter September 2024
- Pension Schemes newsletter 162 September 2024

#### **Events**

- Local Pension Board (LPB) Training Sessions
- Firefighters' Pensions AGM 18 and 19 September 2024
- FPS coffee mornings
- Heywood Drop in Sessions

#### **Useful links**

# **Bulletin 85: September 2024**

#### Calendar of events

# **Actions arising**

#### **FPS**

- Firefighters' Pensions McCloud compensation arrangement claims for Q2 FY24/25
- Age Discrimination Remedy Immediate Choice Protected members
- Age Discrimination Remedy Immediate Choice Remediable Service Statement Rollout
- Matthews Project implementation data request
- Matthews GAD calculator Manual case update
- Update your contact details
- Query logs (General, Matthews, and Age Discrimination Remedy)

# **FPS England SAB Updates**

- Meeting on 12 September 2024
- Local Pension Board (LPB) Knowledge and Understanding
- SAB website

# **Other News and Updates**

- Firefighters' Pensions Team
- Errors in Teachers Pensions Transfer Quotations
- MAPS launches digital Pension Wise appointments
- Job Opportunity Pensions Policy and Support Officer

#### **Pensions Dashboards Programme**

• The Pensions Dashboards Programme – Frequently Asked Questions Newsletters

# The Pensions Regulator (TPR)

- Newslink
- Regulatory Roundup
- Pensions Dashboards

#### **HMRC**

- Public Service Pensions Remedy newsletter September 2024
- Pensions Schemes newsletter 162 September 2024

#### **Events**

- Local Pension Board (LPB) Training Sessions
- Firefighters' Pensions AGM 18 and 19 September 2024
- FPS coffee mornings
- Heywood Drop in Sessions

#### **Useful links**

# **Bulletin 84: August 2024**

#### Calendar of events

# **Actions arising**

#### **FPS**

- Firefighters' Pensions: DELTA returns Collection of data
- Firefighters' Pension Scheme Valuation 2024 GAD data request
- Age Discrimination Remedy Immediate Choice Remediable Service Statements (IC-RSS) rollout
- Age Discrimination Remedy Treasury Directions (Tax relief on contributions for active members)
- Age Discrimination Remedy ABS-RSS statutory deadlines
- GAD Guidance: CETVs (FPS 2006 and FPS 1992 addendum)
- Matthews Clarification on outstanding HMRC queries
- Matthews Deceased firefighters' death grant for extended limited period and additional death grants
- Matthews Tax on death grant lump sums
- Matthews GAD calculator manual cases
- Update your contact details
- Query logs (General, Matthews, and Age Discrimination Remedy)

# **FPS England SAB Updates**

- Response from Fire Minister
- SAB website

#### Other News and Updates

- The Pensions Dashboards Programme Frequently Asked Questions Newsletters
- The Pensions Regulator August Newsletter
- The Pensions Regulator General Code
- The Pensions Regulator Nudge Campaign
- The Pensions Ombudsman Recent determination

#### **HMRC**

- Newsletter 161 August 2024
- Pension Commencement Excess Lump Sum (PCELS)

# **Events**

- Local Pension Board (LPB) Training Sessions
- Firefighters' Pensions AGM 18 and 19 September 2024
- FPS coffee mornings

#### **Useful links**

# **Bulletin 83: July 2024**

#### Calendar of events

# **Actions arising**

#### **FPS**

- DELTA returns Collection of firefighters' pension forecasts for 2024/25 to 2029/30
- Annual Benefit Statements
- Age Discrimination Remedy Annual Benefit Statement Remediable Service member communications and expectations
- Age Discrimination Remedy Contingent Decisions
- Age Discrimination Remedy Immediate Choice Remediable Service Statements
- Age Discrimination Remedy Updated member documents
- Age Discrimination Remedy Unauthorised Payments and Annual Allowance
- Matthews guide to processing cases Support material
- Matthews GAD calculator and GAD calculator manual case update
- Matthews Expression of Interest forms: Reminders
- Matthews Coding of payments for accounting/valuation purposes
- Matthews Processing priority order
- Matthews Statutory Deadlines
- Query logs (General, Matthews, and Age Discrimination Remedy)

# **FPS England SAB Updates**

- Letter to Fire Minister
- SAB website

#### **Other News and Updates**

Pensions Minister, and Crime, Policing and Fire Minister

#### **Pensions Dashboards Programme**

• The Pensions Dashboards Programme – Frequently Asked Questions Newsletters

### The Pensions Regulator (TPR)

July Regulatory Roundup

#### **HMRC**

- Pension Commencement Excess Lump Sum (PCELS)
- GAD's commutation guidance
- Pension Savings Statements
- July Newsletter
- Scheme Pays

#### **Events**

- Local Pension Board (LPB) Training Sessions
- Firefighters' Pensions AGM 18 and 19 September 2024
- FPS coffee mornings
- Heywood drop-in sessions

#### **Useful links**

# **Bulletin 82: June 2024**

#### Calendar of events

# **Actions arising**

#### **FPS**

- Firefighters' Pensions Top Up Grant
- Age Discrimination Remedy NS&I rate update
- Age Discrimination Remedy Data Sharing
- Age Discrimination Remedy Immediate Choice Remediable Service Statement rollout update
- Age Discrimination Remedy Remediable Service Statements
- Age Discrimination Remedy Divorce Factsheet
- Age Discrimination Remedy Compensation
- FPS regulations and guidance website updates
- Matthews Managing expectations
- Matthews Application of interest
- Matthews Project implementation data request
- Matthews GAD calculator bulk upload
- Matthews Solicitors' letter
- Update your contact details
- General Technical Query log
- Matthews and Age Discrimination Remedy Query logs

## **FPS England SAB Updates**

SAB website

#### Other News and Updates

 The Pensions Administration Standards Association (PASA): Data Presence and Accuracy Guidance

#### **Pensions Dashboards Programme**

• The Pensions Dashboards Programme – Frequently Asked Questions Newsletters

#### The Pensions Ombudsman

- Volunteers' week
- Dominic Harris Blog on the TPO operating model

#### **HMRC**

Public Service Pensions Remedy Newsletter – June 2024

#### **Events**

- Local Pension Board (LPB) Training Sessions
- Firefighters' Pensions AGM 18 and 19 September 2024
- FPS coffee mornings
- Heywood drop-in sessions

#### **Useful links**

#### Legislation

Statutory Rules

# Bulletin 81: May 2024

#### Calendar of events

# Actions arising

#### **FPS**

- 2024 AME pensions top-up grant uplifts for FY24/25 for Matthews and Sargeant
- Additional AME pensions top-up grant
- Age Discrimination Remedy Compensation guidance
- Age Discrimination Remedy Statutory deadlines
- Age Discrimination Remedy Annual Benefit Statement Remediable Service Statement (ABS-RSS)
- Age Discrimination Remedy Contingent Decision guidance
- Matthews GAD calculator
- Update on Tax Treatment of Matthews cases
- Update your contact details
- · General technical query log
- Matthews and Age Discrimination Remedy query logs
- GAD contact details for Matthews or Age Discrimination Calculator queries

# **FPS England SAB Updates**

SAB website

# Other News and Updates

- The Pensions Administration Standards Association (PASA) Working Group: Spring update
- Pensions and Lifetime Savings Association (PLSA): Lifetime Allowance abolition Policy insights webinar

# **Pensions Dashboards Programme**

The Pensions Dashboards Programme – Frequently Asked Questions Newsletters

#### The Pensions Regulator (TPR)

- May 2024 Newslink
- Governance and administration survey 2024

## **HMRC**

- Age Discrimination Remedy HMRC member tax calculator
- Pensions Tax Manual (PTM)

#### **Events**

- Local Pension Board (LPB) Training Sessions
- FPS coffee mornings
- Heywood drop-in sessions

#### **Useful links**

#### **Contact details**

# **Bulletin 80: April 2024**

#### Calendar of events

#### **FPS**

- Age Discrimination Remedy Immediate Choice Remediable Service Statements (IC-RSS) Roll Out
- FPS 2015 Added Pension Factsheet
- Update your contact details
- General technical query log
- Matthews and Age Discrimination Remedy query logs

## **FPS England SAB Updates**

- Age Discrimination Remedy Tax treatment of interest on pension arrears and lump sums
- SAB website

## **Other News and Updates**

Briefing Paper on public service pensions increases updated

### **Pensions Dashboards Programme**

- The Pensions Dashboards Programme Frequently Asked Questions Newsletters
- PDP Dashboard Forum

#### The Pensions Regulator (TPR)

April Regulatory Round up

### **HMRC**

- Pensions Schemes Newsletter 157 March 2024
- Pensions Schemes Newsletter 158 April 2024
- Pensions Schemes Newsletter 159 April 2024
- Pensions Tax Manual

#### **Events**

- Local Pension Board (LPB) Training Sessions
- FPS coffee mornings

#### **Useful links**

# Legislation

Acts

#### **Contact details**

# **Bulletin 79: March 2024**

#### Calendar of events

#### **FPS**

- Age Discrimination Remedy GAD tax and contributions calculator
- Age Discrimination Remedy GAD standalone interest calculator
- Age Discrimination Remedy Immediate Choice Remediable Service Statement (IC-RSS) roll out update to timetable and member communications
- Age Discrimination Remedy Contribution adjustment member factsheet
- Age Discrimination Remedy Beneficiary Remediable Service Statements (RSS)
- Age Discrimination Remedy Data sharing
- Firefighters' Pensions: Top Up grant 2024 Collection of pensions accounting data
- Matthews GAD calculator
- Matthews Project implementation data request
- FPS annual update 2024
- Update your contact details
- General technical query log
- Bluelight inbox and query form
- Matthews and Age Discrimination Remedy query logs

# **FPS England SAB Updates**

SAB Meeting 21 March 2024

#### Other News and Updates

- The Carer's Leave Regulations
- HR Pensions Lead Devon and Somerset FRS

#### **Pensions Dashboards Programme**

- Written Ministerial Statement (WMS) Pension Dashboards connection guidance
- The Pensions Dashboards Programme Frequently Asked Questions Newsletters

#### The Pensions Regulator (TPR)

The Pensions Act 2004 (Codes of Practice) (Revocation) Order 2024

#### **HMRC**

Lifetime Allowance guidance newsletter – March 2024

#### **Events**

- Local Pension Board (LPB) Training Sessions
- FPS coffee mornings

#### **Useful links**

#### Legislation

Statutory Instruments

#### Contact details

# **Bulletin 78: February 2024**

#### Calendar of events

#### **FPS**

- The Firefighters' Pension Scheme (England) (Amendment) Regulations 2024
- Age Discrimination Remedy Informal guidance note for accounting and finance
- Age Discrimination Remedy Ill-health reassessment of cases
- Age Discrimination Remedy Remediable Service Statement (RSS) member video
- Matthews GAD calculator cost sharing
- Matthews GAD calculator Version 2 corrections
- Matthews supporting documents
- Funding update
- Update your contact details
- General technical query log
- Matthews and Age Discrimination Remedy query logs

## **FPS England SAB Updates**

- Scheme Management and Administration (SMA) Committee Survey
- SAB website

## **Other News and Updates**

- Appointment to the Bluelight Team
- The Finance Act 2024

#### Pensions Dashboards Programme

The Pensions Dashboards Programme – Frequently Asked Questions Newsletters

## The Pensions Regulator (TPR)

- Changes to the TPR's declaration of compliance site
- PLSA Lifetime Allowance Abolition Webinar

#### **HMRC**

- Lifetime Allowance guidance newsletter February 2024
- Changes to 2024 to 2025 Pension Scheme Return for Pension Scheme Administrators
- Newsletter 156 February 2024

#### **Events**

- Local Pension Board (LPB) Training Sessions
- FPS coffee mornings

#### **Useful links**

## Legislation

- Acts
- Statutory Instruments

#### Contact details

Raising a query

# **Bulletin 77: January 2024**

#### Calendar of events

#### **FPS**

- The Police and Firefighters' Pensions (Remediable Service) (Amendment) Regulations 2024
- Requests for data
- Matthews GAD Calculator: Second version
- Age Discrimination Remedy Added Pension Compensation
- Age Discrimination Remedy Data Sharing Agreement and guidance
- Age Discrimination Remedy Contingent Decisions guidance
- Age Discrimination Remedy Remediable Service Statements (RSS) factsheet
- Injury pension calculation for a retained firefighter appointed after 5 April 2006
- TPR six key processes factsheet
- Update your contact details
- General technical query log
- Matthews and Age Discrimination Remedy query logs

## **FPS England SAB Updates**

- SAB Levy 2023-24 Request for Purchase Order numbers
- SAB LPB effectiveness committee meeting 23 January 2024

# Other News and Updates

- Public Service Pensions Increase 2024
- Draft Guaranteed Minimum Pensions Increase Order 2024

#### **Pensions Dashboards Programme**

- Pensions Dashboards Programme (PDP) blog
- The Pensions Dashboard Programme Frequently Asked Questions Newsletters

## The Pensions Regulator (TPR)

- The General Code
- PLSA Lifetime Allowance Abolition Webinar

#### **HMRC**

- Pension Input Aggregation Consultation
- Lifetime Allowance guidance newsletter December 2023
- HMRC Newsletter January 2024

## **Events**

- Local Pension Board (LPB) Training Sessions
- FPS coffee mornings

#### **Useful links**

## Legislation

Statutory Instruments

## **Contact details**

Raising a query

# **Bulletin 76: December 2023**

#### Calendar of events

#### **FPS**

- 2020 Valuation Firefighters' Pension Scheme (England)
- Matthews Deceased members
- Matthews Supporting documents
- Matthews Breaches of law
- Age Discrimination Remedy Immediate Choice Remediable Service Statement (IC RSS)
- Firefighters' Pension Scheme Contacts
- Technical query log

## **FPS England SAB Updates**

- Festive Greetings from the SAB Chair
- SAB meeting 14 December 2023
- SAB response to Consultation on the amendments to the Firefighters' Pension Scheme (England) Regulations 2014

# Other News and Updates

- The Pensions Dashboard Programme proposed staging date and timeline
- The Pensions Dashboard Programme Frequently Asked Questions Newsletters
- The Pensions Dashboard Programme Blog on recent queries
- PASA dashboard guidance
- The Pensions Ombudsman Annual report 2022/23
- The Pensions Ombudsman Response to Court of Appeal ruling
- The Pensions Regulator Cyber security guidance

## **HMRC**

- Lifetime allowance guidance newsletter December 2023
- Pension Schemes Newsletter 154 November 2023

#### **Events**

- FPS coffee mornings
- Local Pension Board Training

#### **Useful links**

#### Legislation

Statutory Instruments

# **Bulletin 75: November 2023**

#### Calendar of events

#### **FPS**

- Matthews GAD calculator
- Matthews Deceased members
- Matthews Monitoring and reporting
- Matthews Supporting documents
- Matthews Consequential loss claims
- Age Discrimination Remedy Member Contingent Decisions guidance
- Firefighters' Pension Scheme Valuation
- Short Guide to the Firefighters' Pension Scheme 2015
- Retirement FPS 2015 factsheet
- Eligibility to join FPS 2015
- Firefighters' Pensions Payroll working group
- Technical query log

## **FPS England SAB Updates**

- SAB LPB effectiveness committee vacancy
- SAB website

## **Other News and Updates**

- Cumbria FRS Job Vacancy
- New pensions minister
- The Pensions Regulator 2022/23 Governance and Administration survey results
- Pensions Dashboard Programme (PDP) latest news
- Pensions Dashboard Programme (PDP) publishes research into the public value of dashboards

#### **HMRC**

• 2022/23 Event Reporting – Annual Allowance Statements & Lifetime allowance

### **Events**

• FPS coffee mornings

#### **Useful links**

# **Bulletin 74: October 2023**

#### Calendar of events

#### **FPS**

- Matthews Supporting documents
- Matthews Data Sharing Agreement
- Matthews GAD Calculator: Input and Output Specification
- Matthews Corrective action
- Matthews Pay assumption
- Matthews Reference pay
- Matthews Individuals who defaulted on payments in the first options exercise
- Age Discrimination Remedy GAD tax and interest calculator
- Age Discrimination Remedy Contingent Decisions guidance
- Age Discrimination Remedy Accounting information
- Firefighters' Pension Scheme Adjustment in respect of 2021 and 2022 Revaluation
- Technical query log

## **FPS England SAB Updates**

- SAB LPB effectiveness committee vacancy
- SAB website

# **Other News and Updates**

- LGA vacancy Firefighters' Pensions Adviser
- LGA vacancy Programme Support Officer
- Isio pension training programme for FRAs
- The Pensions and Lifetime Savings Association (PLSA) updated guidance
- The Pensions Regulator blog
- Automatic enrolment bill gets Royal Assent
- The Pensions Dashboards Programme FAQs newsletter

### **HMRC**

- Age Discrimination Remedy HMRC member tax adjustment calculator
- Age Discrimination Remedy Pension Saving Statements and Pension Input Amounts

#### **Events**

FPS coffee mornings

## Legislation

Statutory Instruments

#### **Useful links**

# **Bulletin 73: September 2023**

#### Calendar of events

#### **FPS**

- Firefighters' Pension Schemes (England) (Amendment) Order 2023
- Matthews supporting documentation
- Disclosure Requirements
- Age Discrimination Remedy terminology
- Age Discrimination Remedy GAD Tax and Contribution Calculator
- Age Discrimination Remedy funding update
- Age Discrimination Remedy member videos
- Fire England updated Government Actuary's Department (GAD) factors
- Concurrent Service interbrigade transfers
- Annual Allowance factsheet
- Annual Allowance 2022/2023 note
- Firefighters' Pensions (Remediable Service) (Wales) Regulations 2023
- Firefighters' Pensions (Remediable Service) (Scotland) Regulations 2023
- Firefighters' Medical Appeals Board Tender outcome
- Technical query log

## **FPS England SAB Updates**

SAB meeting 14 September 2023

## **Other News and Updates**

- Public Service Pensions (Valuations and Employer Cost Cap) Directions 2023
- Publishing Annual Benefit Statements 2023 to 2025
- PASA's dashboard data accuracy guidance
- TPR's Pension Scams Reporting campaign
- Pensions Dashboard Programme introduction to dashboards webinar

## **HMRC**

- Public Service Pensions Remedy member calculator
- Abolition of the LTA our consultation response
- HMRC Managing Pension Schemes Service Newsletter September 2023

#### **Events**

- FPS coffee mornings
- Firefighters' Pensions Annual Conference

## Legislation

Statutory Instruments

#### **Useful links**

# **Bulletin 72: August 2023**

#### Calendar of events

#### **FPS**

- Age discrimination remedy:
  - Warm up letters, Remediable Service Statements
- Age discrimination Contributions Calculator
- · Technical query log

## **FPS England SAB Updates**

SAB website

## **Other News and Updates**

- Firefighters Pensions Team
- The Pensions Dashboards (Amendment) Regulations 2023
- Pensions Dashboards Programme Newsletter
- The Pension Regulator (TPR) Scheme Return
- The Pensions Ombudsman Incorrect information member factsheet
- Pensions Administration Standards Association Data guidance on DB benefit accuracy
- Government Actuary appointed
- The Money and Pensions Service publish 2023/24 corporate plan
- The Money and Pensions Service publish review into pension scams

#### **HMRC**

- Secure Data Exchange Service (SDES)
- The Public Service Pension Schemes (Rectification of Unlawful Discrimination) (Tax) (No.2) Regulations 2023
- HMRC Public Service Pensions Remedy Newsletter

#### **Events**

- FPS coffee mornings
- Firefighters' Pensions AGM London 19 and 20 September 2023

## Legislation

- Statutory Instruments
- Directions Orders

#### **Useful links**

# Bulletin 71: July 2023

#### Calendar of events

### **FPS**

- Home Office collection of FPS forecasts for 2023-24 to 2028-29
- Age discrimination remedy:

Retrospective remedy, Contributions Calculator inputs, Interest and Tax, Pension scams, Warm up letters, Ill-health reassessment member outcome letters

- Firefighters' Pension Scheme Adjustment in Respect of 2021 and 2022 Revaluation
- Government Actuary's Department (GAD) updated factors
- Member benefit illustrations FPS Northern Ireland
- Pension entitlements for Retained Firefighters 2023 FPS Wales
- Technical query log

## **FPS England SAB Updates**

- Government Actuary's Department (GAD) Matthews benefit Calculator
- Cost Effectiveness Committee Meeting
- Cost Effectiveness Committee Appointment

## **Other News and Updates**

- Firefighters' Pensions Pension Advisor Role(s) vacancy
- The Public Service Pensions and Judicial Offices Act 2022 (Commencement No. 2)
  Regulations 2023
- The Pensions Regulator (TPR) survey
- Staging dates The Pensions Regulator (TPR) expectations
- The Pensions Dashboards Programme (PDP) video: An introduction to the dashboards available point
- Pensions Dashboards (Amendment) Regulations 2023
- The Police Pensions (Remediable Service) Regulations 2023
- The Teachers' Pension Scheme (Remediable Service) Regulations 2023

#### **HMRC**

- Pension Schemes Newsletter 151 June 2023
- Pension Schemes Newsletter 152 July 2023
- Abolishing the pensions lifetime allowance
- Age discrimination remedy Member tax calculator

## **Events**

- FPS coffee mornings
- Firefighters' Pensions AGM London 19 and 20 September 2023

## Legislation

- Acts
- Statutory Instruments

## Useful links

# **Bulletin 70: June 2023**

#### Calendar of events

#### **FPS**

- Consultation on retained firefighters' pensions: Proposed changes to the Firefighters' Pension Scheme (England) 2006
- Consultation on The Public Service Pension Schemes (Rectification of Unlawful Discrimination) (Tax) (No.2) Regulations 2023
- Data collection for 2015 remedy
- Firefighter Pay Scales
- Home Office collection of FPS forecasts for 2023-24 to 2028-29
- Added Years Factsheet
- Government Actuary's Department (GAD): Data Projects and Long-Term Strategy
- Remedy readiness self-assessment tool
- Data Conference Q&As Pensions Dashboards
- Remedy member examples by GAD
- Technical query log

## **FPS England SAB Updates**

- SAB meeting 8 June 2023
- SAB response to the Consultation on retained firefighters' pensions: Proposed changes to the Firefighters' Pension Scheme (England) 2006
- SAB response to HMRC Consultation on The Public Service Pension Schemes (Rectification of Unlawful Discrimination) (Tax) (No.2) Regulations 2023

## **Other News and Updates**

- McCloud unions granted right to appeal cost cap mechanism
- Pensions Dashboard Programme
- The Pension Regulator's (TPR) dashboard blog
- TPR's response to the delay in the dashboard deadline
- Dashboard Values Guidance
- TPO expands network of volunteers
- Voluntary NI contributions deadline extended

### **HMRC**

Pension Schemes Newsletter 150

### **Events**

FPS coffee mornings

#### **Useful links**

# Bulletin 69: May 2023

#### Calendar of events

#### **FPS**

- Consultation on The Firefighters' Pensions (Remediable Service) Regulations 2023
- The Pensions Regulator (TPR) data requirements 2023 scheme return
- III-health re-assessment IQMP template referral letters available
- Government Actuary's Department (GAD) updated factors
- Age Discrimination remedy Data Sharing
- Technical query log

## **FPS England SAB Updates**

- SAB response to the Consultation on The Firefighters' Pensions (Remediable Service)
  Regulations 2023
- SAB Guidance Note on Pensionable Pay Remedies
- SAB collaboration session on Matthews remedy
- SAB website

## Other News and Updates

- The Scottish Firefighters' Pension Scheme: Consultation on implementing the 2015 Remedy
- The Police Pension Schemes' Consultation response to Retrospective remedy
- Public Service Pensions cost control mechanism and reformed scheme only design
- Automatic enrolment call for evidence
- Consent and authorisation wording for dashboards
- Pensions Dashboards latest news
- Pensions Dashboards (Prohibition of Indemnification) Act 2023
- "Where to go for help with your pension complaint" factsheet
- Capita cyber security incident
- Club transfers extending the 12-month time limit
- NHS Pension Scheme consultation: changes to contribution thresholds

#### **HMRC**

- The Public Service Pension Schemes (Rectification of Unlawful Discrimination) (Tax)
  (No.2) Regulations 2023
- Proposed Public Service Pension Schemes Rectification of Unlawful Discrimination Tax Administration Regulations Summary
- Remedy newsletter May 2023

#### **Events**

- Fire and Police Data Conference
- FPS coffee mornings

## Legislation

**Useful links** 

# **Bulletin 68: April 2023**

#### Calendar of events

#### **FPS**

- Consultation on the Firefighters' Pension Schemes (Remediable Service) Regulations 2023
- Consultation on the Retained Firefighters' Pensions: Proposed changes to the Firefighters' Pension Scheme (England) 2006
- Fire England Commutation on retirement factors and guidance update
- Secondary Contracts Injury and death benefits
- Matthews Poster
- Annual Benefit Statements 2023
- FPS 1992 Commentary
- III Health process guide
- LTA Factsheet
- Annual Allowance impact of backdated pay award
- Generic text for estimate/retirement letters
- Industrial Action template letter
- · Request for contact details
- HMRC retained firefighter bulletin
- Technical query log

## **FPS England SAB Updates**

- SAB representation at Matthews Technical Working Group
- SAB website

#### Other News and Updates

- Scape Discount Rate Methodology Consultation Response
- The Pensions Regulator (TPR) dashboard webinar
- The Pensions Regulator Corporate plan 2023/24
- · Voluntary NI contributions deadline extended
- McCloud remedy consultation Welsh firefighters

#### **HMRC**

- Lifetime allowance guidance newsletter March 2023
- HMRC issues newsletter 149

#### **Events**

- FPS coffee mornings
- Fire and Police pensions data conference 17 May 2023

## **Useful links**

# Bulletin 67: March 2023

#### Calendar of events

## **FPS**

- Consultation on the Firefighters' Pension Schemes (Remediable Service) Regulations 2023
- Top up grant 2023 Collection of pensions accounting data
- FPS annual update 2023
- Website downtime
- Technical query log

## **FPS England SAB Updates**

• SAB meeting 23 March 2023

## **Other News and Updates**

- Farewell from Claire Hey
- Judgement on cost cap mechanism
- DWP supports expansion of auto enrolment
- DWP announces delays to dashboard connection deadlines
- Spring budget 2023
- PDP issues March newsletter
- GAD publishes blog on pensions dashboards data matching
- Police remedy consultation launched
- The Pension Regulator publishes blog
- SCAPE Discount Rate methodology consultation response

## **HMRC**

Pension schemes newsletter 148

## **Events**

- FPS coffee mornings
- Fire and Police pensions data conference 17 May 2023
- Training and events 2022/23 facts and figures

## Legislation

Statutory Instruments

#### **Useful links**

# **Bulletin 66: February 2023**

#### Calendar of events

#### **FPS**

- New webpage on the FPS Member website
- Data collection for the 2015 Remedy
- FPS Contribution Bandings for 2023-24
- Matthews pre-work factsheet for FRAs
- Technical query log

## **FPS England SAB Updates**

SAB meeting 23 January 2023

## **Other News and Updates**

- Appointment to the Bluelight team
- DWP appoints new chair of MaPS
- DWP appoints Mary Starks to lead review of TPR
- Pensions dashboards newsletter
- The Bereavement Benefits (Remedial) Order 2022
- Tax rules for 2015 remedy laid
- Public Service Pension Indexation and Revaluation 2023

#### **HMRC**

Pension schemes newsletter 146 and 147

#### **Events**

- FPS coffee mornings
- LGA/National Police Chiefs' Council data conference London 17 May 2023 (save the date)
- FPS AGM London 19 to 20 September 2023 (save the date)

## Legislation

Statutory Instruments

#### **Useful links**

# **Bulletin 65: January 2023**

#### Calendar of events

#### **FPS**

- Ill-health reassessment factsheet updated
- Template member consent letters available
- Potential Industrial Action
- Technical query log

## **FPS England SAB Updates**

- Barnett Waddingham Case Study on FPS Remedy 2015 Your Questions Answered Member Communications
- SAB levy 2022-23 Reminder for Purchase Order numbers
- SAB remedy engagement sessions

## **Other News and Updates**

- PDP publishes consumer protection video
- Automatic Enrolment trigger remains the same
- Dominic Harris starts as Pensions Ombudsman
- Public sector unions granted judicial review over McCloud cost remedy

#### **HMRC**

• LGA and SAB responses to the consultation on the Public Services Pension Schemes (Rectification of Unlawful Discrimination) (Tax) Regulations 2023

#### **Events**

• FPS coffee mornings

## **Useful links**

# **Bulletin 64: December 2022**

#### Calendar of events

#### **FPS**

- IQMP central list
- New address for Health Partners (Board of Medical Referees)
- New webpage created Retrospective remedy
- Consolidated Regulation 65
- Retained firefighter Employment Tribunal pension claims
- Technical query log

## **FPS England SAB Updates**

- Festive message from the Chair of the SAB
- SAB remedy engagement sessions

## **Other News and Updates**

- HM Treasury publishes remedy Directions
- PDP approach to governance of standards
- Consultation on regulatory framework for dashboard operators
- Deferred connection guidance published
- Early connection guidance updated
- PDP December newsletter
- Deputy Pensions Ombudsman
- TPR's joint regulatory strategy update

#### **HMRC**

HMRC publishes pension schemes newsletter 145

#### **Events**

FPS coffee mornings

## Legislation

Statutory Instruments

#### **Useful links**

# **Bulletin 63: November 2022**

#### Calendar of events

#### **FPS**

- Age discrimination remedy Ill-health factsheet on reassessment of cases
- Pension Scheme Transitional Protections: Injury to Feelings employment tribunal hearing 14-28 October – hearing vacated
- Technical query log

## **FPS England SAB Updates**

- SAB levy 2022-23 Request for Purchase Order numbers
- SAB remedy engagement sessions

## **Other News and Updates**

- PDP publishes updated standards
- PDP Webinars
- TPO Factsheets
- TPR consultation on dashboard enforcement
- Regulators issue scam warning to pension schemes and savers
- TPR blogs
- GAD blog on Public Service Pension Schemes
- Autumn Statement 2022
- New ministerial appointments

#### **HMRC**

- HMRC publishes newsletter 144
- Public service pensions remedy newsletter
- Consultation on The Public Services Pension Schemes (Rectification of Unlawful Discrimination) (Tax) Regulations 2023

#### **Events**

FPS coffee mornings

## Legislation

Statutory Instruments

## **Useful links**

# **Bulletin 62: October 2022**

#### Calendar of events

#### **FPS**

- Matthews FPS member website update
- Matthews Member warm up communications
- IQMP Central list
- Fire and Rescue workforce and pension statistics published
- Technical query log

## **FPS England SAB Updates**

- SAB remedy engagement sessions
- SAB letter to scheme managers on pension dashboards

## Other News and Updates

- Public sector unions granted judicial review over McCloud cost remedy
- A day in the life of The Pensions Ombudsman (TPO)
- The Pensions Regulator (TPR) enforcement and prosecution policies updated
- The Pensions Regulator (TPR) speech at PLSA conference
- Pension Dashboards Draft guidance on deferring staging date published
- Pension Dashboards Progress update report
- Pension Dashboards Videos published
- Department for Work and Pensions (DWP) respond to further consultation on dashboards
- Research on public value of dashboards published
- Update on connecting early participants to the dashboard ecosystem
- Financial Conduct Authority (FCA) warn that cost-of-living crisis could increase pension scams
- September 2022 CPI rate announced

#### **HMRC**

- Pension Schemes newsletter 143
- Message from HMRC on the 2021/22 event reporting mechanism
- Lifetime Allowance

#### **Events**

- FPS coffee mornings
- FPS AGM Event summary

#### Legislation

- Statutory Instruments
- Draft dashboard regulations laid for approval

#### Useful links

# **Bulletin 61: September 2022**

#### Calendar of events

## **FPS**

- Immediate Detriment Framework guidance updated
- Potential industrial action
- Member communications following eligibility factsheet
- Technical query log

# **FPS England SAB Updates**

- SAB levy 2022-23
- SAB meeting 8 September 2022
- · SAB remedy engagement sessions
- SAB collaboration sessions on the Matthews remedy

## **Other News and Updates**

- TPR scheme return
- TPR warns employers about auto-enrolment duties
- PDP consultation response
- Public sector exit payments
- Pensions awareness campaign postponed

## **HMRC**

HMRC publishes Pension Schemes Newsletter 142

#### **Events**

- FPS coffee mornings
- AGM 25 and 26 October

#### **Useful links**

# **Bulletin 60: August 2022**

## **Calendar of events**

## **FPS**

- Age discrimination eligibility Factsheet
- Abatement guidance updated
- Electric vehicles salary sacrifice
- Technical query log

## **FPS England SAB Updates**

• SAB remedy engagement sessions

## **Other News and Updates**

- The Pensions Ombudsman (TPO) publishes corporate plan
- The Pension Regulator (TPR) publishes scam prevention strategy
- Draft LGA response to PDP consultation and call for input
- Data matching guidance updated
- Guidance on Value Data for pensions dashboards
- Pension awareness campaigns

#### **Events**

- FPS coffee mornings
- AGM 25 and 26 October

#### **Useful links**

# **Bulletin 59: July 2022**

#### Calendar of events

#### **FPS**

- · Administrator self-assessment survey results
- FPS 2006 special members Corrective action
- Service history data for transitional FPS 2015 members
- Age discrimination remedy Data sharing
- Duradiamond Contract extension
- Technical query log

## **FPS England SAB Updates**

- FPS 1992 Scotland commutation provisions
- 2020 Valuation assumptions
- Contingent decisions
- Membership, committees, and training
- Software suppliers

## **Other News and Updates**

- Public sector unions granted judicial review over McCloud cost remedy
- TPO Annual Report and Accounts for 2021/22
- TPO McCloud factsheet published
- TPR Annual Report and Accounts for 2021/22
- Dashboard Accuracy Data Guidance
- DWP responds to consultation on the draft pensions dashboards regulations
- LGA response to further consultation on pensions dashboards
- PDP launches consultation and call for input on standards and guidance
- Webinar for potential dashboard providers
- Cyber Risk Made Simple Guide

#### **HMRC**

- HMRC publishes Pension Schemes Newsletter 140 and 141
- Clarification received on annual allowance changes

# Legislation

The Public Service Pensions (Employer Cost Cap and Specified Restricted Scheme)
 Regulations 2022

#### **Events**

- FPS coffee mornings
- AGM 25 and 26 October

#### **Useful links**

# **Bulletin 58: June 2022**

#### Calendar of events

#### **FPS**

- Home Office collection of FPS forecasts for 2022-23 to 2027-28
- Matthews Lessons learned
- Immediate Detriment Framework costing and assumption guidance
- Bluelight inbox and query form
- Annual Benefit Statements 2022 Information factsheet
- Technical query log

## **FPS England SAB Updates**

SAB respond to HM Treasury's letter

## **Other News and Updates**

- DWP call for evidence helping savers understand their pension choices
- Further consultation on Pensions Dashboards launched
- PDP update
- TPR Deadline Campaign for Pensions Dashboards
- TPR corporate plan 2022 to 2024
- TPR blog on pensions scammers
- State pension triple lock reinstated

#### Job vacancies

- Vacancy at Nottinghamshire Fire and Rescue Service
- Vacancy at West Midlands Fire Service
- Vacancy at London Fire Brigade
- Vacancy at West Sussex County Council

#### **Events**

FPS coffee mornings

## **Useful links**

# Bulletin 57: May 2022

#### Calendar of events

#### **FPS**

- Matthews Second options exercise
- Ill-health "underpin"
- · Abatement guidance
- Software workshop
- Annual Benefit Statements 2022
- FRA pension contacts
- Technical query log

## **FPS England SAB Updates**

- TPR factsheet
- SAB remedy engagement sessions

# **Other News and Updates**

- Vacancy at West Yorkshire Fire and Rescue Service
- Vacancy at London Fire Brigade
- TPO New online application launched
- TPO webinars
- TPR Enforcement and prosecution policies consultation
- PASA releases cybercrime protection checklist
- DLUHC publishes statutory guidance on special severance payments

#### **HMRC**

- HMRC publishes Pension Schemes Newsletter 139
- HMRC publishes Pension Schemes Newsletter 138

#### **Events**

- FPS coffee mornings
- Payroll workshop

## Legislation

## **Useful links**

# **Bulletin 56: April 2022**

#### Calendar of events

#### **FPS**

- Matthews Second options exercise
- Payroll workshop
- FRA pension contacts
- Technical query log

## **FPS England SAB Updates**

- Member benefit illustrations
- SAB respond to Home Office consultation response on prospective remedy

## **Other News and Updates**

- Appointment to the Bluelight Team
- Vacancy at Mid and West Wales Fire and Rescue Service
- TPO Early resolution factsheet updated
- TPO News March 2022
- Combatting pension scams
- Annual allowance changes
- PASA publishes fraud guidance on pre-employment vetting
- PDP progress update report published

#### **HMRC**

- Managing pension schemes service newsletter April 2022
- Guaranteed Minimum Pension (GMP) equalisation newsletter April 2022

#### **Events**

- FPS coffee mornings
- FPS AGM London 25 and 26 October 2022 (save the date(s))
- CIPFA annual conference for Pension Board members

## **Useful links**

# Bulletin 55: March 2022

#### Calendar of events

#### **FPS**

- Home Office consultation response and amending legislation
- Matthews Second options exercise
- Member communications post 1 April 2022
- Contingent decisions Optant outs
- Cost control valuation 2016 finalised
- Top up grant 2022 Collection of pensions accounting data
- FPS annual update 2022
- Technical query log

## **FPS England SAB Updates**

- FPS 1992 Scotland commutation provisions
- HMT respond to the SAB on immediate detriment

## **Other News and Updates**

- PSPJOA 2022 receives Royal Assent
- DWP consultation on pensions dashboards
- The Finance Act 2022
- Mandatory scheme pays deadlines are changing
- Job vacancy at the LGA

#### **Events**

FPS coffee mornings

## Legislation

## **Useful links**

# **Bulletin 54: February 2022**

#### Calendar of events

#### **FPS**

- Immediate Detriment Framework Update on current position
- · Abatement update
- Preparation for 1 April 2022
- Scheme members with fixed or enhanced lifetime allowance (LTA) protection
- FPS contribution rates 2022-23
- Administrator self-assessment survey launched
- Technical query log

## **FPS England SAB Updates**

- FPS Remedy 2015 Your questions answered
- Joanne Livingstone responds to letter from South Yorkshire Local Pension Board
- SAB SMA committee vacancy

## **Other News and Updates**

- Head of pensions
- DWP consultation on pensions dashboards
- TPO webinars
- State Pension age review: call for evidence
- Automatic enrolment trigger remains the same

## **HMRC**

- HMRC publishes Pension Schemes Newsletter 137
- Managing Pension Schemes service migration of schemes

#### **Events**

FPS coffee mornings

## Legislation

#### **Useful links**

# **Bulletin 53: January 2022**

#### Calendar of events

#### **FPS**

- Immediate Detriment Framework Update on position from FRAs
- LGA response to Home Office consultation
- · Age discrimination remedy help and support
- Administrator remedy self-assessment survey
- Technical query log

## **FPS England SAB Updates**

- LGA vacancy Firefighters' Pensions Adviser Governance
- SAB response to Home Office consultation
- SAB levy 2021-22 Request for Purchase Order numbers
- SAB SMA committee vacancy

## **Other News and Updates**

- DWP consultation on pensions dashboards
- Public Service Pension Indexation and Revaluation 2022
- TPO webinars
- Judicial review challenging McCloud consultation dismissed
- DWP responds to "stronger nudge" consultation
- Vacancy at Avon Fire and Rescue Service

## **HMRC**

- HMRC newsletters/bulletins
- Managing Pension Schemes service message to FRAs

#### **Events**

FPS coffee mornings

## Legislation

#### **Useful links**

# **Bulletin 52: December 2021**

#### Calendar of events

## **FPS**

- Immediate Detriment Framework update
- Technical query log

## **FPS England SAB Updates**

- FRA remedy self-assessment survey research report and Chair's Christmas message
- Open letter from SAB to HMT on withdrawal of ID guidance
- SAB SMA committee vacancy

## **Other News and Updates**

- Appointment to the Bluelight Team
- Vacancy at West Yorkshire Fire and Rescue Service
- Vacancy at North Wales Fire and Rescue Service
- PDP December newsletter
- New TPO resources

#### **HMRC**

Enrolment on MPS

#### **Events**

• FPS coffee mornings

## Legislation

## **Useful links**

# **Bulletin 51: November 2021**

#### Calendar of events

#### **FPS**

- Home Office consultation: Amendments to the FPS in England 2022
- Immediate Detriment Framework updates
- Age discrimination remedy member letters 1 April 2022
- Guide to combining pension scheme service updated
- A to Z of pension terms updated
- Technical query log

## **FPS England SAB Updates**

SAB SMA committee vacancy

## **Other News and Updates**

- Finance (No.2) Bill 2021/2022
- Proposed amendments to the PSPJO Bill
- Legal challenge: remedy costs and cost control mechanism
- Pension scams: new restrictions on transfers
- PDP November newsletter
- TPO stakeholder survey

#### **HMRC**

- HMRC newsletters/bulletins
- Managing Pension Schemes service
- 2020/21 Event Reporting Annual Allowance Statements and Lifetime Allowance

## **Events**

FPS coffee mornings

## Legislation

**Useful links** 

# **Bulletin 50: October 2021**

#### Calendar of events

#### **FPS**

- Immediate Detriment Framework
- FPS Member website resources added
- Fire and Rescue workforce and pensions statistics published
- Consultation on FPS Wales
- Technical query log

## **FPS England SAB Updates**

SAB LPB effectiveness committee vacancy

## **Other News and Updates**

- HMT consultation response: cost control mechanism
- The Public Service Pensions (Valuations and Employer Cost Cap) (Amendment)
  Directions 2021
- September 2021 CPI rate announced
- New webpage on how to avoid the Ombudsman
- PDP staging call for input summary

#### **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

## **Events**

FPS coffee mornings

## **Useful links**

# **Bulletin 49: September 2021**

#### Calendar of events

## **FPS**

- Two pension award case study
- LGA vacancy Firefighters' Pension Adviser Employers
- Technical query log

## **FPS England SAB Updates**

• SAB LPB effectiveness committee vacancy

## Other News and Updates

- Public Service Pensions and Judicial Offices Bill receives Second Reading
- Government suspends earnings part of "the triple lock"
- Auto-enrolment news
- PLSA publishes "An Employer's Guide to Talking About Workplace Pensions"
- HM Treasury responds to Committee's report on public service pensions

#### **HMRC**

• HMRC newsletters/bulletins

#### **Events**

• FPS coffee mornings

## Legislation

## **Useful links**

# **Bulletin 48: August 2021**

## Calendar of events

# **Actions arising from Bulletin**

## **FPS**

- PSP&JO Bill Home Office guidance
- LGA update on the PSP&JO Bill
- Technical query log

## **FPS England SAB Updates**

- SAB response to HMT consultations
- TPR publishes interim response to code of practice consultation

## **Other News and Updates**

- Farewell from Clair Alcock
- Briefing paper on the PSP&JO Bill published
- TPR scheme return
- Guidance on GMPs and new State Pension
- Action Fraud webinars

#### **HMRC**

- Managing Pension Schemes (MPS) service
- HMRC newsletters/bulletins

#### **Events**

• FPS coffee mornings

## Legislation

#### Useful links

# **Bulletin 47: July 2021**

#### Calendar of events

## **FPS**

- PSP&JO Bill introduced
- Knowledge Hub technical forum reinstated
- Technical query log

## **FPS England SAB Updates**

- TPR 2020-21 Governance and Administration survey
- Template FPS Administration Strategy published
- SAB response to pensions dashboards staging call for input

## **Other News and Updates**

- Clair Alcock leaves the team
- HMT response to consultation on implementation of increased NMPA
- MHCLG consultation on special severance payments
- TPO's term of office extended
- Stronger nudge to pensions guidance consultation
- Actuarial, Benefits and Governance Consultancy Services Framework

## **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Pension Scheme Pays reporting: information and notice deadlines

## **Events**

FPS coffee mornings

## Legislation

#### **Useful links**

# Bulletin 46: June 2021

#### Calendar of events

#### **FPS**

- Home Office informal immediate detriment guidance (June 2021)
- LGA immediate detriment information note version 2
- Factsheets updated
- Technical query log

## **FPS England SAB Updates**

- IDRP data request update
- FRA remedy self-assessment survey closing date

## **Other News and Updates**

- GAD review of the cost control mechanism published
- HMT consultations published: cost control mechanism and discount rate methodology
- Pensions Dashboards Programme: Staging call for Input
- TPR publishes Equality, Diversity and Inclusion Strategy
- Finance Act 2021 receives Royal Assent
- MaPS MoneyHelper goes live
- DWP publishes consultation response on TPR powers

## **Events**

FPS coffee mornings

#### **HMRC**

• HMRC newsletters/bulletins

## Legislation

#### **Useful links**

# Bulletin 45: May 2021

#### Calendar of events

## **Actions arising from Bulletin**

#### **FPS**

- FPS member website launched
- Annual Benefit Statements 2021
- Technical query log

## **FPS England SAB Updates**

- FRA remedy self-assessment survey launched
- Open letter from SAB to HMT on remedy consultation response

## **Other News and Updates**

- PDP Call for Input on dashboard staging dates
- National Audit Office publish public service pensions report
- DWP consultation on pension scams
- Guidance for employers on providing support with financial matters

#### **Events**

- Virtual SAB update event
- FPS coffee mornings

#### **HMRC**

- HMRC newsletters/bulletins
- Migration to the Managing Pension Schemes service

#### **Useful links**

#### **Contact details**

## **Appendix**

Appendix 1: HMRC letter to Pension Scheme Administrators and Practitioners "Migration to the Managing Pension Schemes service"

# **Bulletin 44: April 2021**

#### Calendar of events

# **Actions arising from Bulletin**

#### **FPS**

- · Remedy data collection tools
- Annual Benefit Statements 2021
- Technical query log

## **FPS England SAB Updates**

- IDRP data collection: action needed
- FRA remedy self-assessment survey

## **Other News and Updates**

- Hampshire and Isle of Wight FRSs combine
- Focus on. . . Pension Scams
- TPO turns thirty

#### **Events**

- Virtual SAB update event
- FPS coffee mornings

#### **HMRC**

- The Pension (Non-Taxable Payments Following Death) (Real Time Information)
  Regulations 2021
- Guidance on pension scheme rates and allowances

## Legislation

#### **Useful links**

## **Contact details**

## **Appendix**

Appendix 1: IDRP data collection spreadsheet

# Bulletin 43: March 2021

#### Calendar of events

## **Actions arising from Bulletin**

#### **FPS**

- LGA project management approach to age discrimination remedy
- Remedy data collection guidance
- FPS annual update 2021
- Top Up Grant 2021: Collection of pensions accounting data action required
- March query log

## **FPS England SAB Updates**

- SAB Administration and Benchmarking committee renamed
- FRA remedy self-assessment survey warm-up

## Other News and Updates

- Government publish response to consultation on GMP indexation in Public Service Pension Schemes
- TPR consult on new modular code of practice
- Tax Day
- · PASA guide to preparing for pensions dashboards

#### **Events**

FPS coffee mornings

## **HMRC**

- Setting the standard Lifetime Allowance from 2021/22 to 2025/26
- HMRC newsletters/bulletins
- Managing Pension Schemes service
- Contracting-out reconciliation update

# Legislation

Welsh circular W-FRSC(2021) 04

#### **Useful links**

# **Bulletin 42: February 2021**

## Calendar of events

# **Actions arising from Bulletin**

#### **FPS**

- Age discrimination remedy consultation response published
- Valuation (2016 and 2020)
- Transitional protections pensions claims: Schedule 22 appeal judgement
- Immediate Detriment
- Draft remedy data collection guidance
- FPS contribution rates 2021-22
- Lifetime allowance factsheet updated
- February query log

# **FPS England SAB Updates**

SAB LPB effectiveness committee vacancy

# **Other News and Updates**

- Exit payments cap revoked
- HMT consult on implementation of increased normal minimum pension age
- Pension Schemes Bill becomes law
- PASA publishes GMP equalisation guidance on tax issues

# **Events**

- FPS coffee mornings
- LGA Annual Fire Conference March 2021

# **HMRC**

HMRC newsletters/bulletins

# Legislation

**Useful links** 

# **Bulletin 41: January 2021**

#### Calendar of events

# **Actions arising from Bulletin**

#### **FPS**

- · Age discrimination remedy consultation update
- Factors extended for FPS 2006 special member transfer service credits
- Firefighters' Compensation Scheme
- January query log

# **FPS England SAB Updates**

- IQMP assessments
- TPR six key processes factsheet 2021
- SAB LPB effectiveness committee vacancy

# **Other News and Updates**

- Public Service Pension Indexation and Revaluation 2021
- Restriction of exit payments update
- The Pensions Ombudsman (TPO) stakeholder newsletter
- Pensions Dashboards Programme welcome to 2021
- Automatic enrolment (AE) earnings trigger annual review
- FCA publishes DB transfer advice tool
- Government updates Brexit pension guidance

#### **Events**

FPS coffee mornings

## **Useful links**

# **Bulletin 40: December 2020**

#### Calendar of events

# **Actions arising from Bulletin**

#### **FPS**

- Joint statement on age discrimination remedy
- Standard wording for inclusion with CETVs in divorce cases (and others)
- December query log

# **FPS England SAB Updates**

- · Year-end message from the Chair
- SAB levy 2020-21 Request for Purchase Order numbers reminder

# **Other News and Updates**

- Cost-cap review stakeholder meeting
- Pension Dashboards Programme key data standards published

## **Events**

- FPS coffee mornings
- Training and events 2020 facts and figures

#### **HMRC**

HMRC newsletters/bulletins

# Legislation

## **Useful links**

# **Bulletin 39: November 2020**

#### Calendar of events

## **Actions arising from Bulletin**

#### **FPS**

- Medical Appeal Boards service update
- Protected Pension Age HMT easement ended
- Compensation Scheme Qualifying Injury COVID-19
- FPS England actuarial factors and guidance notes
- FPS 2006 special member tax relief requests
- November query log

# **FPS England SAB Updates**

- SAB levy 2020-21 Request for Purchase Order numbers
- TPR 2019 Governance and Administration Survey

## Other News and Updates

- Restriction of exit payments in the public sector
- TPR pledge to combat pension scams campaign
- ICO issue new statutory code of practice on DSARs
- DB schemes must equalise past GMP transfers

#### **Events**

- Joint Fire and Police CIPFA webinar Sargeant/McCloud stakeholder management
- FPS coffee mornings

#### **HMRC**

HMRC newsletters/bulletins

# Legislation

## **Useful links**

#### **Contact details**

## **Appendix**

Appendix 1: Scheme Advisory Board Statutory Levy 2020/2021 – Form for FRAs to complete showing the number of their employees eligible for FPS membership (all schemes) as at 1 April 2019, together with a purchase order number.

# **Bulletin 38: October 2020**

#### Calendar of events

# **Actions arising from Bulletin**

#### **FPS**

- Age discrimination consultation responses
- Immediate detriment information note
- Special members of FPS 2006 Second options exercise
- Scheme sanction charge
- Medical retirement IQMP certificates
- Fire and Rescue workforce and pensions statistics published
- Website and resources update
- October query log

# **FPS England SAB Updates**

- Immediate detriment request for information reminder
- SAB levy 2020-21 update

# **Other News and Updates**

- Restriction of exit payments in the public sector
- Public Service Pensions GMP indexation consultation
- Update on TPR scheme return 2019-20
- TPO factsheet: Complaining to TPO on behalf of a deceased's estate
- Pensions Dashboard Programme update

## **Events**

- Local Pension Board virtual training
- FPS coffee mornings

#### **HMRC**

• HMRC newsletters/bulletins

# Legislation

# **Useful links**

# **Bulletin 37: September 2020**

#### Calendar of events

#### **FPS**

- Home Office immediate detriment note update
- Website and resources update
- September query log

# **FPS England SAB Updates**

- Template Pension Administration Strategy consultation response
- Immediate detriment request for information

## **Other News and Updates**

- LGPS SAB draft McCloud response published
- Update on the single TPR Code of Practice
- Government confirms intention to increase minimum pension age

#### **Events**

- FPS AGM 22 and 23 September 2020 event summary
- FPS coffee mornings

#### **HMRC**

HMRC newsletters/bulletins

## **Useful links**

#### Contact details

## **Appendices**

Appendix 1: Template Pension Administration Strategy consultation response

Appendix 2: Immediate detriment request for information – link to Excel spreadsheet

# **Bulletin 36: August 2020**

## Calendar of events

# **Actions arising from Bulletin**

#### **FPS**

- Home Office collection of FPS forecasts for 2019-20 to 2025-26
- Home Office immediate detriment note published
- Medical Appeal Boards service update
- FPS England 2020 valuation data collection
- Consultation on FPS Wales
- Website and resources update
- August query log

# **FPS England SAB Updates**

- New Chair of the FPS (England) Scheme Advisory Board
- SAB informal response to initial HMT remedy thinking
- COVID-19 FPS governance survey update

# **Other News and Updates**

- The Pensions Regulator (TPR) scheme return 2019-20
- PSPS survey modernisation of GAD's actuarial factors
- The Pensions Ombudsman (TPO) stakeholder newsletter

#### **Events**

- Virtual FPS AGM 22 and 23 September 2020
- FPS coffee mornings

#### **HMRC**

HMRC newsletters/bulletins

# Legislation

#### **Useful links**

#### **Contact details**

## **Appendices**

Appendix 1: Home Office collection of FPS estimates for 2020-21 to 2025-26; formal commissioning letter

Appendix 2: Pension Deficit/Surplus Estimates 2019/2- to 2024/25; FRA's declaration of assumptions they have applied to calculate their pension estimates

# **Bulletin 35: July 2020**

#### Calendar of events

# **Actions arising from Bulletin**

#### **FPS**

- Sargeant remedy consultation published
- Raising tax awareness through job advertisements update
- FPS England 2020 valuation update
- Website and resources update
- July query log

# **FPS England SAB Updates**

- Template administration strategy consultation reminder
- SAB levy 2020-21

## **Other News and Updates**

- Equalisation of male survivor benefits in public service pension schemes
- Government response to the consultation on restriction of exit payments in the public sector
- Government launch call for evidence on pensions tax relief
- TPO publish corporate plan 2020 2023
- TPR publish corporate plan 2020 2021
- PASA launches GMP equalisation guidance

#### **Events**

- FPS AGM save the date(s): 22 and 23 September 2020
- FPS coffee mornings
- Local Pension Board wrap-up training 2020 event summary

#### **HMRC**

HMRC newsletters/bulletins

#### **Useful links**

# Bulletin 34: June 2020

## Calendar of events

# **Actions arising from Bulletin**

## **FPS**

- FPS England 2020 valuation final data specifications
- Protected Pension Age HMT extension
- ABS 2020 member communications
- Raising tax awareness through job advertisements
- Guide to linking benefits in the FPS
- IQMP patient confidentiality and the pension scheme rules
- Website and resources update
- June query log

# **FPS England SAB Updates**

- COVID-19 FPS governance survey
- Template administration strategy consultation
- SAB minutes index

# **Other News and Updates**

- TPO determine on data
- Pension dashboard update
- Transfer arrangements for CARE additional pension (FPS 2015)

#### **Events**

- FPS coffee mornings
- Annual Local Pension Board wrap-up training 2020

#### **HMRC**

HMRC newsletters/bulletins

# Legislation

#### **Useful links**

## **Contact details**

## **Appendices**

Appendix 1: Consultation on draft template FPS Administration, Management,

Governance strategy

Appendix 2: Draft template FPS Administration, Management, Governance strategy

# Bulletin 33: May 2020

## **Calendar of events**

# **Actions arising from Bulletin**

#### **FPS**

- · Age discrimination update
- Protected Pension Age HMT extension
- Claims for refunds of NICs FPS 2006 special members reminder
- Website and resources update
- IDRP guidance
- May query log

# **FPS England SAB Updates**

- COVID-19 FPS governance survey
- Local Pension Board Knowledge Hub forum
- SAB policies

# **Other News and Updates**

• LGA LGPS pensions team

## **Events**

- FPS coffee mornings
- Annual Local Pension Board wrap-up training 2020

## **HMRC**

- HMRC newsletters/bulletins
- · Contracting-out reconciliation update

## **Useful links**

# **Bulletin 32: April 2020**

#### Calendar of events

## **FPS**

- Annual Benefit Statements (ABS) 2020
- Annual Benefit Statement 2019 survey results
- 31 March 2020 scheme valuation timeline
- Top Up grant 2020: Collection of pensions accounting data action required
- Ill-health retirement applications
- It's good to talk . . . about pensions!
- FPS 2015 Added Pension factsheet
- April query log

# **Other News and Updates**

- Letter from James Brokenshire MP
- The Pensions Ombudsman (TPO) newsletter 8
- Pension Dashboard Programme update

#### **HMRC**

- HMRC newsletters/bulletins
- · Contracting-out reconciliation update

# Legislation

# **Useful links**

# Bulletin 31: April 2020 - interim bulletin

# Calendar of events

# **FPS**

- Top Up grant 2020: Collection of pensions accounting data
- FPS (England) Factor Guidance Notes updated
- FPS annual update 2020

# **FPS England SAB updates**

• IDRP data collection: action needed

## **Useful links**

## **Contact details**

# **Appendix**

Appendix 1: IDRP data collection spreadsheet

# Bulletin 30: March 2020

#### Calendar of events

#### **FPS**

- COVID-19 online survey: action needed
- Update on transitional protections remedy (Sargeant)
- FPS contribution rates 2020-21
- FPS annual update 2020
- Firefighters' Pension Schemes (England) Factor Guidance Notes
- Suspension of medical appeal boards due to COVID-19
- March query log

# **FPS England SAB updates**

- A fond farewell to our chair Malcolm Eastwood
- Malcolm Eastwood signs off
- IDRP data collection: action needed
- Immediate event data request update

# Other news and updates

Spring Budget 2020

#### **HMRC**

HMRC newsletters/bulletins

## Training and events

• LGA annual fire conference – 10-11 March 2020 Blackpool

# Legislation

## **Useful links**

# **Contact details**

# **Appendices**

Appendix 1: Message from Malcolm Eastwood upon his retirement as chair of FPS

**England SAB** 

Appendix 2: IDRP data collection spreadsheet

# **Bulletin 29: February 2020**

#### Calendar of events

#### **FPS**

- Update on transitional protections remedy (Sargeant)
- Claims for refunds of NICs FPS 2006 special members
- Firefighters' Pension Schemes (England) Factor Guidance Notes
- Medical appeals forms
- Election to join FPS
- February query log

# Other news and updates

- Public Service Pension Indexation and Revaluation 2020
- The Pensions Ombudsman (TPO) newsletter 7
- Auto Enrolment (AE) Earnings Trigger and Qualifying Earnings Band Review 2020
- DWP updates guidance on pensions after Brexit
- Pensions dashboards Industry Delivery Group (IDG) blog

#### **HMRC**

HMRC newsletters/bulletins

# Legislation

#### **Useful links**

# **Bulletin 28: January 2020**

#### Calendar of events

#### **FPS**

- Update on transitional protections remedy (Sargeant)
- The Civil Partnership (Opposite-sex Couples) Regulations 2019
- Website resources updated
- Assistance required national member website
- Recent TPO determinations
- January query log

# **FPS England SAB Updates**

- Vacancy for the Chair of the FPS (England) SAB
- IDRP data collection
- ABS 2019 survey now closed

# Other news and updates

Progress of the Pension Schemes Bill

## **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Event report and voluntary scheme pays deadline

## **Training and Events**

2020 events

## Legislation

#### **Useful links**

## **Contact details**

# **Appendix**

 Appendix 1: Transitional protections remedy – information sheet for completion by FRAs to indicate number of members immediately affected

# **Bulletin 27: December 2019**

## Calendar of events

## **FPS**

- Update on transitional protections remedy (Sargeant)
- Firefighters' Pension Schemes (England) Factor Guidance Notes
- December query log

# **FPS England SAB Updates**

- An end of year message from the Chair
- ABS 2019 survey reminder of action required
- TPR data requirements 2019 scheme return: update

# Other news and updates

• Pension Schemes Bill reinstated

# **Training and Events**

2019 facts and figures

## Useful links

#### **Contact details**

- Appendix 1: Home Office Factsheet (the Sargeant case) for issue to members
- Appendix 2: End of year message from Chair of FPS (England) SAB

# **Bulletin 26: November 2019**

#### Calendar of events

## **FPS**

- Fire and rescue workforce and pensions statistics published
- ABS 2019 survey action required
- FPS England 2020 valuation draft data specifications
- Accounting disclosures: Police and Firefighters Pension Schemes 2019/20
- November query log

# Other news and updates

- TPR governance and administration survey 2019
- Pension Schemes Bill second reading delayed
- LGA Pensions Adviser vacancy

## **HMRC**

HMRC newsletters/bulletins

# **Training and Events**

Pensions tax – event summary

# Legislation

The Civil Partnership (Opposite-sex Couples) Regulations 2019

#### **Useful links**

#### **Contact details**

## **Appendix**

 Appendix 1: Hymans Robertson flier - service available to PCCs and FRAs for 2019/20 pensions accounting disclosures

# **Bulletin 25: October 2019**

#### Calendar of events

## **FPS**

- TPR six key processes
- Fire Finance Network a message from the Chair
- FPS forecasting guidance
- Revised Fire (England) factors: Non-Club Transfer-In
- Valuation data
- Eligibility factsheet updated
- TPR data requirements 2019 scheme return
- GAD Fire pension accounting disclosures
- October query log

## Other news and updates

- The Queen's Speech
- GAD PSPS newsletter
- TPO corporate plan 2019 2022

#### **HMRC**

Contracting-out reconciliation update

## **Training and Events**

Pensions tax – London – 12 November 2019

## **Useful links**

#### **Contact details**

# **Appendix**

- Appendix 1: Guide for FRAs calculation of pension forecasts for Firefighters' Pension Top-Up Grant
- Appendix 2: GAD table of consolidated factors (England)
- Appendix 3: Guidance TPR data requirements 2019
- Appendix 4: Spreadsheet TPR data requirements 2019
- Appendix 5: GAD flier service available to PCCs and FRAs for 2019/20 pensions accounting disclosures
- Appendix 6: TPR corporate plan 2019 2022

# **Bulletin 24: September 2019**

#### Calendar of events

## **FPS**

- Firefighters' Pensions: Board of Medical Referees appointment of new contractor
- Claims for refunds of NICs FPS 2006 special members
- GAD data improvement reports for FRAs now issued
- TPR data measuring review
- FPS contacts for HMRC a gentle reminder
- SAB Administration and Benchmarking committee vacancy
- New factsheet FPS Management and Governance
- September query log

# Other news and updates

- ICO changes to GDPR
- TPR publish LGPS engagement report
- Uprating of UK State Pension recipients living in the EU after Brexit

#### **HMRC**

Contracting-out reconciliation update

# **Training and Events**

- FPS AGM event summary
- Training survey research report

## **Useful links**

#### **Contact details**

## **Appendix**

• Appendix 1: Factsheet - Firefighters' Pension Schemes Management and Governance

# **Bulletin 23: August 2019**

#### Calendar of events

#### **FPS**

- Aon administration and benchmarking review final report
- GAD data improvement reports for FRAs
- FPS contacts for HMRC
- A word about breaches
- SAB Administration and Benchmarking committee vacancy
- New factsheet Compensatory ill-health pensions
- August query log

# Other news and updates

- The Pensions Ombudsman (TPO) dispute resolution consultation response
- The Pensions Regulator (TPR) scheme return

#### **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- 2018/19 Event Reporting Annual Allowance Statements and Lifetime Allowance

## **Training and Events**

FPS AGM – London – 24-25 September 2019

# Legislation

# **Useful links**

#### **Contact details**

- Appendix 1: Firefighters' Pension Scheme Administration and Benchmarking Review: 30.8.2019
- Appendix 2: Factsheet III-health pension paid from Compensation Scheme to Retained Firefighters employed before 6 April 2006

# Bulletin 22: July 2019

#### Calendar of events

## Take-over issue

- Once upon a time
- Pension tax giving you a headache?
- Eversheds Sutherland speedbrief
- A fresh perspective on Perspective
- What to expect when a complaint is referred to The Pensions Ombudsman
- Cyber resilience are you ready?
- The complexities of ill-health pensions
- Weightmans legal update
- TPR Governance and Administration survey a view from the Regulator

#### **FPS**

- July query log
- Written Ministerial Statement: Public Service Pensions

## Other news and updates

- GAD newsletters
- The Pensions Ombudsman (TPO) Annual Report and Accounts 2018/19
- Written Ministerial Statement: Walker v Innospec Supreme Court Judgement
- House of Commons briefing paper GMP-related overpayments
- TPR secondment opportunity

#### **HMRC**

Contracting-out reconciliation update

## **Training and Events**

- Pensionable pay workshop event summary
- FPS AGM London 24-25 September 2019 SAVETHE DATE

# Legislation

#### **Useful links**

#### **Contact details**

- Appendix 1: HMRC Pension Tax restrictions and how they may affect firefighters
- Appendix 2: Legal update. The complexities of ill-health pensions

- Appendix 3: Legal update. Public sector pensions two key developments (Langford v Secretary of State for Defence, and Lord Chancellor and Secretary of State for Justice v McCloud and others)
- Appendix 4: The Pensions Regulator. Public service governance and administration survey 2018
- Appendix 5: The Pensions Ombudsman. Message about, and link to, TPO Annual Report and Accounts 2018/2019

# **Bulletin 21: June 2019**

#### Calendar of events

#### **FPS**

- FPS 2015 transitional protections challenge update
- Scheme Advisory Board Levy
- Annual Benefit Statements (ABS)
- Revised Fire (England) factors: Non-Club Transfer-In
- Fire (England) conclusion of factor review
- Joint Local Pension Boards (LPBs)
- LPB draft terms of reference updated
- June query log

## Other news and updates

- GAD PSPS newsletter
- The Pensions Ombudsman (TPO) newsletter 6

#### **HMRC**

HMRC newsletters/bulletins

## **Training and Events**

- FPS training survey
- LPB annual wrap-up training 2019 event summary
- Ill-health and injury workshop event summary
- Pensionable pay workshop

## Legislation

#### **Useful links**

#### **Contact details**

- Appendix 1: ABS and explanatory notes template for 2019 (Word version)
- Appendix 2: ABS and explanatory notes template for 2019 (PDF version)
- Appendix 3: Non-Club Transfer-in ("TV-in") factors (Fire England)
- Appendix 4: GAD table of consolidated factors (Fire England)
- Appendix 5: Guidance Scheme Managers' application to Secretary of State to establish Joint Local Pension Board
- Appendix 6: Local Pension Boards updated Draft Terms of Reference (clean version)
- Appendix 7: Local Pension Boards updated Draft Terms of Reference (tracked version)
- Appendix 8: The Pensions Ombudsman Newsletter, Issue 6 June 2019

# Bulletin 20: May 2019

#### Calendar of events

#### **FPS**

- Pension transitional arrangements: update on application to appeal
- Pensionable pay guidance
- SI 2019/378 member disclosure
- Technical note: Restricting exit payments in the public sector
- FPS 1992 transitional calculations guide updated
- LTA factsheet updated
- SAB committee vacancies
- May query log

# Other news and updates

- GAD PSPS newsletter
- House of Commons briefing paper pensions tax relief
- Updated list of public sector club transfer members

#### **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

## **Training and Events**

- FPS training survey
- Firefighters and Police LPB governance conference event summary
- LPB annual wrap-up training 2019

# Legislation

#### **Useful links**

## **Contact details**

- Appendix 1: Factsheet. Pensionable Pay
- Appendix 2: Technical Note. Restricting exit payments in the public sector

# **Bulletin 19: April 2019**

#### Calendar of events

## **FPS**

- Annual Benefit Statement survey 2018
- New and updated factsheets available
  - o Two Pensions
  - o Eligibility to join FPS
  - o Pensions taxation
- SAB cost-effectiveness committee vacancy
- April query log
- SAB Request for Information update
- 2016 Valuation: employer contributions

# Other news and updates

- Exit cap consultation
- Club Memorandum updated
- GAD PSPS newsletter

## **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

# **Training and Events**

- Data: Pensions in a digital era event summary
- Firefighters and Police LPB governance conference
- LPB annual wrap-up training 2018

# Legislation

# **Useful links**

# **Bulletin 18: March 2019**

#### Calendar of events

#### **FPS**

- 2019 amendment order SI 2019/378
- Revised Fire (England) factors
- Contribution rates 2019-20
- Year End update 2019
- New factsheet Additional Pension Benefits (APBs)
- SAB cost-effectiveness committee vacancy
- March query log

# Other news and updates

- SFGB renamed
- PASA data guidance
- DWP launches midlife MOT website

#### **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- HMRC workshops on the Manage and Register Pension Schemes service

# **Training and Events**

- Data: Pensions in a digital era
- Brighton rocks: LGA annual fire conference

## Legislation

#### **Useful links**

#### **Contact details**

- Appendix 1: GAD factors spreadsheet. Pension Debit Adjustment and Pension Credit
- Appendix 2: Factsheet. FPS Contribution Rates 2019-20
- Appendix 3: Factsheet. Firefighters' Pensions Year End Update 2019
- Appendix 4: Slides from HMRC workshop Manage and Register Pension Schemes service

# **Bulletin 17: February 2019**

#### Calendar of events

#### **FPS**

- Revised Fire (England) factors
- FPS benchmarking exercise update
- Technical queries
- Pension sharing on divorce (transitional members)
- SAB cost-effectiveness committee vacancy
- February query log

# Other news and updates

- Public Service Pension Indexation and Revaluation 2019
- The Public Service Pensions (Valuations and Employer Cost Cap) (Amendment and Savings)
  - Directions 2019
- New Club transfer factors
- Britain's exit from the EU

#### **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

# **Training and Events**

• 2019 events

# Legislation

## **Useful links**

# **Contact details**

- Appendix 1: GAD factors spreadsheet. Trivial commutation
- Appendix 2: GAD factors spreadsheet. Club transfers

# **Bulletin 16: January 2019**

#### Calendar of events

#### **FPS**

- Transitional protections what is remedy?
- FPS 2016 valuation HMT written ministerial statement
- Revised Fire (England) factors
- FPS benchmarking exercise member survey launched
- SAB request for information deadline extended
- Website resource update ill-health
- SAB cost-effectiveness committee vacancy
- Amendments to FPS (England) consultation response
- January query log

# Other news and updates

- SFGB goes live
- Pensions dashboards consultation response
- GAD PSPS newsletter

#### **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

## **Training and Events**

- Scheme manager training new!
- 2019 events

## Legislation

#### **Useful links**

#### Contact details

- Appendix 1: GAD factors spreadsheet. Added Years/Added Pension and CPD
- Appendix 2: GAD factors spreadsheet. Tax charge debits
- Appendix 3: GAD factors spreadsheet. Non-club Transfer-in ("TV-in")
- Appendix 4: Poster for FRS to promote FPS benchmarking member survey
- Appendix 5: Form setting out SAB request for information opting out of the scheme, cause and effect
- Appendix 6: Factsheet. Guidance on the role of scheme manager

# **Bulletin 15: December 2018**

#### Calendar of events

#### **FPS**

- A message from the chair
- Court of Appeal transitional protections judgement
- FPS 2016 valuation update
- Amendments to Firefighter Pension Schemes (England) Consultation
- Revised Fire (England) factors
- FPS benchmarking exercise update
- SAB request for information
- December query log
- Website resource update guides and sample documents

# Other news and updates

- Pensions dashboards
- New TPR Chief Executive
- TPO news
- Indexation of public service pensions

#### **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

#### **Events**

That was the year that was . . .

## Legislation

#### **Useful links**

## **Contact details**

- Appendix 1: A message from the chair
- Appendix 2: Fire England ERFs and LRFs November 2018
- Appendix 3: Fire England CETV and PenCE Factors November 2018
- Appendix 4: SAB request for information
- Appendix 5: TPO Newsletter

# **Bulletin 14: November 2018**

#### Calendar of events

## **FPS**

- FPS 2016 valuation update
- FPS benchmarking exercise update
- Scheme Advisory Board levy
- Pensionable pay update
- SI 2018/997 member disclosure
- A favour to ask . . .
- November query log
- Website resource update ill-health

# Other news and updates

- TPR scheme return 2018
- TPR Governance and Administration survey 2018
- Updated TPR resources
- High Court ruling on GMP equalisation
- Civil partnerships to be extended to opposite sex couples

#### **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

#### **Events**

A view from Torquay

# Legislation

# **Useful links**

#### Contact details

- Appendix 1: Aon Update: FPS Administration and Benchmarking Exercise
- Appendix 2: Letter from Scheme Advisory Board Chair to Chief Fire Officers,
  - 31.10.2018: SAB levy

# **Bulletin 13: October 2018**

#### Calendar of events

## **FPS**

- FPS 2016 valuation update
- Review of scheme factors
- FPS benchmarking exercise update
- ABS survey deadline extended
- Ill-health and injury determinations and role of IQMP
- October query log

# Other news and updates

- Budget 2018
- TPR Governance and Administration survey 2018
- TPO update
- LGA website revamped

## **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Reporting non-taxable death benefits

# **Training**

Pensions tax support – update

## Legislation

## **Useful links**

#### **Contact details**

- Appendix 1: Home Office letter regarding change to SCAPE discount rate and impact on GAD factors
- Appendix 2: Contracting-out reconciliation PASA guidance on resolving GMP stalemate cases with HMRC

# **Bulletin 12: September 2018**

#### Calendar of events

#### **FPS**

- FPS 2016 valuation
- 2018 amendment order SI 2018/997
- FPS benchmarking exercise
- ABS survey action required
- September query log

# Other news and updates

- TPR scheme return 2018-19
- TPR new approach to workplace pensions regulation
- TPO clearer signposting for dispute resolution

## **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

# **Training**

- Fire pensions annual conference 17-18 September 2018
- Pensions tax support action required

# Legislation

## **Useful links**

## **Contact details**

- Appendix 1: Firefighters' Pensions Technical Community Meeting Note Benchmarking Review
- Appendix 2: Pensions Tax 2018/19 FRA Response, for SAB Secretariat, on readiness

# **Bulletin 11: August 2018**

## Calendar of events

#### **FPS**

- FPS 2006 special member tax relief claims
- Update on the Public Sector Schemes 2016 valuation
- New way of submitting queries to the Bluelight team update
- TPR data requirements 2017/18 scheme return
- ABS survey

## Website resource update

- Consolidated regulations
- · Template agenda and annual report

## Other news and updates

- TPO determination PO-12763 the Police pension scheme
- TPS Pension Board recruitment of independent pension specialist

#### **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Annual Allowance Statements 2017/18

# **Training**

Fire pensions annual conference 17-18 September 2018

# Legislation

## **Useful links**

## **Contact details**

# **Appendix**

Appendix 1: Informal guide on TPR data requirements for 2018

# **Bulletin 10: July 2018**

#### Calendar of events

## **FPS**

- FPS 2006 special member tax relief claims
- New factsheet Eligibility to join FPS
- · New way of submitting queries to the Bluelight team reminder
- Deferred Benefit Statements (DBS)

# Website resource update

- Consolidated regulations
- Guides and sample documents

# Other news and updates

- The Pensions Ombudsman Service (TPOS) Newsletter 4
- Beware cold-calls from fraudsters claiming to be from TPR

#### **HMRC**

- Annual Allowance calculator back online
- HMRC newsletters/bulletins
- Contracting-out reconciliation update

# **Training**

• AGM - save the date

# Legislation

#### **Useful links**

# **Contact details**

## **Appendix**

Appendix 1: The Pensions Ombudsman Service (TPOS) newsletter 4

# **Bulletin 9: June 2018**

#### Calendar of events

## **FPS**

- Annual Benefit Statements (ABS)
- Continual Professional Development (CPD)
- Internal Dispute Resolution Development (IDRP)
- New way of submitting queries to the Bluelight team
- FPS 2015 ill-health charge
- Scheme reconciliation update action required!
- Website resource update
- New factsheet available

#### **HMRC**

- Launch of Manage and Register Pension Schemes service
- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- GDPR privacy notice

# **Training**

Annual Local Pension Board wrap-up training

# Legislation

#### **Useful links**

## **Contact details**

- Appendix 1: ABS statement and supporting documents (Word version)
- Appendix 2: ABS statement and supporting documents (PDF version)
- Appendix 3: Crystal Mark 22141
- · Appendix 4: Crystal Mark conditions of use
- Appendix 5: Pension query form
- Appendix 6: Pension query form notes for completion

# **Bulletin 8: May 2018**

#### Calendar of events

#### **FPS**

- Valuation data
- Tax awareness seminars next steps. What are you doing?
- FPS 2006 special members resettlement lump sum payment
- New factsheets available
- Invitations to bid

# **Other News and Updates**

- GDPR
- TPR Governance and Administration 2017 survey results

#### **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update

# **Training**

- Annual Local Pension Board wrap-up training
- Special Members of the 2006 Scheme Refresher Workshop
- Fire and Police Local Pension Board Governance

# Legislation

## **Useful links**

#### **Contact details**

- Appendix 1: Tax awareness seminars next steps
- Appendix 2: CIPFA Police and Fire Network Police and Fire Horizon Scanning Briefing

# **Bulletin 7: April 2018**

#### Calendar of events

## **FPS**

- Amendments to Firefighter Pension Schemes
- Website resource update
- Spouse's pension on early retirement from FPS 2006 and FPS 2015
- 2017/18 scheme return scheme specific data
- Top Up grant 2018

# **Other News and Updates**

- The Pensions Ombudsman (TPO) signposting
- Outcome of Walker v Innospec Ltd and others implications for PSPS
- New style ESA (contribution-based ESA)

#### **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Annual allowance calculator temporarily unavailable

# **Training**

- Special Members of the 2006 Scheme Refresher Workshop
- Fire and Police Local Pension Board Governance
- GDPR and TPR data requirements

# Legislation

## **Useful links**

#### **Contact details**

## **Appendix**

Appendix 1: The Pensions Ombudsman signposting template.

# **Bulletin 6: March 2018**

#### Calendar of events

#### **FPS**

- Contribution rates 2018-19
- Year End Update 2018
- TPO determination on pensionable pay
- FPS 2015 Additional Pension purchase limit applicable for 2018-19
- LPB survey research report

# Other News and Updates

- TPR managing service providers
- TPO public service pension scheme statistics

#### **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- User research into scheme administrators with multiple scheme administrator IDS

# **Training**

- GDPR and TPR data requirements
- Special Members of the 2006 Scheme Refresher Workshop

# Legislation

#### **Useful links**

#### Contact details

- Appendix 1: Firefighters' Pensions Contribution Rates 2018-19 (Employee and Employer.)
- Appendix 2: Firefighters' Pensions Year End. (FPS 2015 Additional Pension purchase limit applicable for 2018/19. Public Service Pension Indexation and Revaluation 2018. HMRC limits applicable from 6 April 2018. Automatic Enrolment Earnings Bands.)
- Appendix 3: LPB survey research report. (Based on survey to monitor the progress of LPBs since their establishment.)
- Appendix 4: TPR Managing service providers. (Managing commercial relationships. Risk management and business continuity planning. Resolving issues. Useful links.)
- Appendix 5: TPO public service pension scheme statistics. (Complaints, investigations, resolutions.)

# **Bulletin 5: February 2018**

#### Calendar of events

#### **FPS**

- Abatement
- FPS Regulations and Guidance website NEW!
- Public sector age discrimination appeals EAT update

## **Other News and Updates**

- GDPR
- ITM GDPR Bulletin IMPORTANT!
- Public Service Pension Indexation and Revaluation 2018
- Indexation of GMP in public service pension schemes consultation outcome
- McDonald (Respondent) v Newton or McDonald (Appellant) (Scotland) Supreme Court Ruling – Pensioner on Divorce
- TPAS dispute function moves to TPO

#### **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- New Pensions Online service User Research
- Lifetime Allowance 2018-19
- Relief at Source for Scottish Income Tax

## **Training**

GDPR and TPR data requirements

# Legislation

#### **Useful links**

#### **Contact details**

- Appendix 1: Abatement and PPA workshop slides from the LGA Fire Pensions Conference October 2016.
- Appendix 2: Public sector age discrimination appeals EAT update. (Appeals heard in December 2017.)
- Appendix 3: GDPR guidance. (Specific to FRAs, encompassing six practical steps.)
- Appendix 4: GAD note setting out the impact of the extended interim arrangement for GMP indexation on the application of some of the Schemes' actuarial factors.
- Appendix 5: GMP trustee checklist steps to be taken after reconciliation.
- Appendix 6: Relief at source for Scottish Income Tax.

# **Bulletin 4: January 2018**

#### **FPS**

- Commutation factors Modified members.
- Ill-health retirement and the Firefighters' Compensation Scheme guick guide
- IQMP Guidance Edition 4 October 2012
- Circular FPSC 9/2010
- Voluntary Scheme Pays

## **Other News and Updates**

- Re-engagement of Senior Fire Officers Post-retirement: Response to Government Consultation
- Pensions Dashboard development day
- The Pensions Ombudsman Service (TPOS) newsletter 3

#### **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Contribution holiday. Unauthorised Payments to HMRC England Fire Authorities only
- Rebate of NI for retained modified members
- Annual Allowance Pensions Saving Statements 2016-2017
- Lifetime Allowance Event reporting

# **Training**

GDPR

# Legislation

#### **Useful links**

#### Contact details

- Appendix 1: LGA quick guide to ill-health and injury benefits.
- Appendix 2: IQMP Guidance Edition 4 October 2012.
- Appendix 3: FPSC 9/2010: Appeals to Board of Medical Referees Processing of medical appeals.
- Appendix 4: Voluntary Scheme Pays LGA Guidance Note 15.1.2018 updated 23.1.2018.
- Appendix 5: Member VSP Election Forms.
- Appendix 6: Scheme Manager VSP Election Forms.
- Appendix 7: Guidance on proportioning Scheme Pays Debit.
- Appendix 8: Pensions Dashboard development day slides.
- Appendix 9: Pensions Ombudsman Newsletter Issue 3 January 2018.

# **Bulletin 3: November/December 2017**

#### **FPS**

- Backdated elections to the 2006 modified scheme (RDS)
- Pension sharing on divorce (transitional members)
- Survivor benefits quick guide
- Voluntary Scheme Pays
- Local Pension Board (LPB) survey
- Local Pension Board (LPB) resources

#### **Auto-Enrolment**

Transitional delay

# Other News and Updates

- Autumn budget 2017 GAD technical bulletin
- The Pensions Ombudsman Service (TPOS) newsletter
- TPR Governance and Administration Survey
- We have moved!

#### **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Contribution holiday unauthorised payments to HMRC England Fire Authorities only
- Rebate of NI for retained modified members

# **Training**

- Tax awareness seminars
- Ill-health discharges and medical appeals
- GDPR

# Legislation

## **Useful links**

#### **Contact details**

- Appendix 1: LGA guick guide to survivor benefits.
- Appendix 2: Pensions Ombudsman Newsletter Issue 2 2.9.2017.
- Appendix 3: Tax awareness seminar flyer.

# **Bulletin 2: September/October 2017**

#### **FPS**

- 2017 amendment orders
- Added pension
- Annual conference 2017
- Scheme Advisory Board website
- Annual Fire (England) Scheme Advisory Board subscription levy

#### **Auto-Enrolment**

- Transitional delay
- The Employers' Duties (Miscellaneous Amendments) Regulations 2017 [SI 2017/868]

# Other News and Updates

- Government response to scams consultation
- GDPR
- Pensions dashboard
- We are moving!

#### **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Outstanding queries

#### **Training**

- Tax awareness seminars
- LPB training reminder
- Save the date annual conference 2018

## Legislation

#### **Useful links**

#### **Contact details**

- Appendix 1: LGA summary of changes made by Amendment Orders SI 2017/892 and SI 2017/888.
- Appendix 2: LGA letter of 5 December 2017 setting out this year's Fire (England)
  Scheme Advisory Board levy.
- Appendix 3: TPR's presentation data challenges in the pensions landscape and GDPR.
- Appendix 4: Pensions Dashboard Project newsletter on developments.
- Appendix 5: Summary of outstanding FPS-related enquiries with HMRC.
- Appendix 6: Technical note on correct tax treatment of ill-health pensions paid from Compensation Scheme to retained firefighters employed before 6 April 2006.
- Appendix 7: Tax awareness seminars hosted and run by Barnett Waddingham.

# **Bulletin 1: July/August 2017**

#### **FPS**

- Meet the bluelight team
- Home Office assumptions exercise
- tPR governance and admin survey
- Brewster case
- Voluntary Scheme pays

## **Other News and Updates**

- GDPR
- State Pension Age review
- Supreme Court case Walker v Innospec

#### **HMRC**

- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Outstanding queries

## **Training**

- "Wrap-up" board training
- LGA pension update
- Save the date

## Legislation

#### Useful links

#### **Contact details**

- Appendix 1: HO letter: Financial arrangements for firefighter pensions LOGASnet Returns: Pension Estimates 2017/18 to 2023/24.
- Appendix 2: Spreadsheet: Pension Top-up grant 2018. Pension Deficit/Surplus Estimates 2017/18 – 2023/24 Declaration of assumptions.
- Appendix 3: tPR presentation. Firefighters' pension schemes. Full set of survey results 2016.
- Appendix 4: tPR presentation. Firefighters' pension schemes.
- Appendix 5: LGA note "Voluntary Scheme Pays" in the Firefighters' Pension Schemes.
- Appendix 6: Summary of outstanding FPS-related enquiries with HMRC.
- Appendix 7: The procedure for each FRA to report and pay the tax due on unauthorised payments (contributions holiday).
- Appendix 8: A spreadsheet for each FRA to complete with details of unauthorised payments (contributions holiday).
- Appendix 9: Agenda for local pension board "wrap up" training.